HealthLink



<u>User Guide</u>

15.10.2025 GE

HealthLink SmartForms for Genie

Welcome to HealthLink SmartForms. The smartest way for health professionals to submit Fitness to Drive medical assessments to Transport for New South Wales.

Genie

Your practice must be running Genie v11.0.3 and above to access the HealthLink SmartForms.

Submitting HealthLink SmartForms from Genie

SmartForms enable **Genie** users to easily refer and engage with all HealthLink SmartForm service providers including Hospitals, Private Specialist, Transport for NSW and My Aged Care.

SmartForms are designed to speed up the service you can provide for your patients. They give you confidence that your form has been securely delivered to the service provider, and a copy has been saved to your Practice Software.

HealthLink Technical Support

Email: helpdesk@healthlink.net

Phone: 1800 125 036

Step 1:

Accessing HealthLink SmartForms

Step 2:

Launching a new form

Step 3:

Completing the form

Step 4:

Previewing, Submitting and Parking

Step 5:

Accessing parked and auto-saved forms

Step 6:

Accessing submitted forms

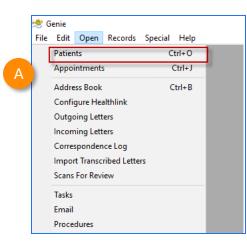
Step 1:

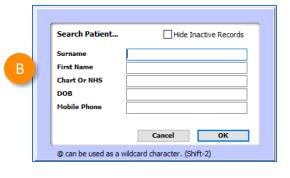
Accessing HealthLink SmartForms

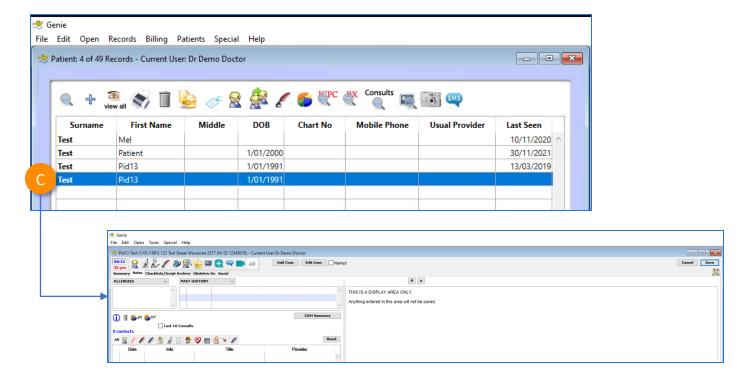
To access the forms within your Genie software...

First, search for the patient and open their electronic medical record:

- A Open > Patients from the main menu.
- B Search for the patient you require.
- Select the patient and their record will come up.





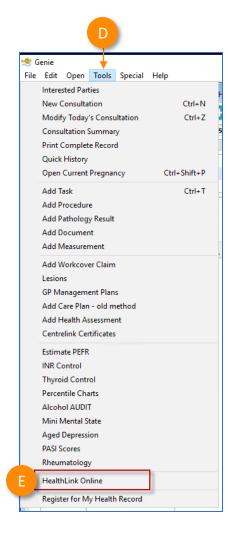


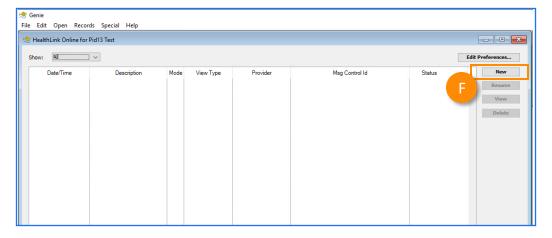
Step 1:

Accessing HealthLink SmartForms

From the patient's record...

- D Select **Tools**
- Then HealthLink Online
- Now click the **New** button to launch the HealthLink home page to create a new referral.





Step 2:

Launching a new form

Now you're on the HealthLink home page...

- Here you'll find a list of available services to refer patients.
- Within the **Referred Services** section, **c**lick on the link named **Transport for NSW**



Make a referral

Update referrals

Specialists, Allied Health Providers and GPs



SR Specialists+Referrals Refer to Private Specialist

Contact other health providers

General Services

NSW Certificate of Capacity

Compose a Letter or Report

ReturnToWorkSA Work Capacity Certificate



Referred Services

ACT Public Outpatient and Community

Austin Health

Banyule Community Health

Chris O'Brien Lifehouse Services

Eastern Health

Hearing Australia Medical Certificate

Mercy Hospital for Women

My Aged Core Referral

Northern NSW LHD - sReferrals

NSW Health Outpatient Referrals.

NSW Health Outpatient referrals - Far West LHD

NSW Health Outpatient referrals - Western Sydney LHD

NSW Health Outpatient referrals - South Eastern Sydney LHD

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Radiology Referrals

Spectrum Medical Imaging

Sydney Local Health District Services

Tasmanian Mental Health and Alcohol and Other Drugs

Transport for NISW - MASP

Application for ACT Approval to Prescribe Controlled Medicines

Austin Health efformis

ccCHiP - Cardiometabolic Health in Psychosis.

DPV Community Health

Head to Health

Medicare Mental Health (1800 595 212)

Monash Hawith

Northern Health

Northern Sydney Local Health District Services

NSW Health Outpatient referrals - Central Coast LHD

NSW Health Outpatient referrals - Western NSW LHD

NSW Health Outputient referrals - Illawarra Shoalhaven LHD

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PRP Diagnostic Imaging

SA Health

Sydney LHD Women's Health and RPA Hospital Services

Tasmanian Health Service

Transport for NSW

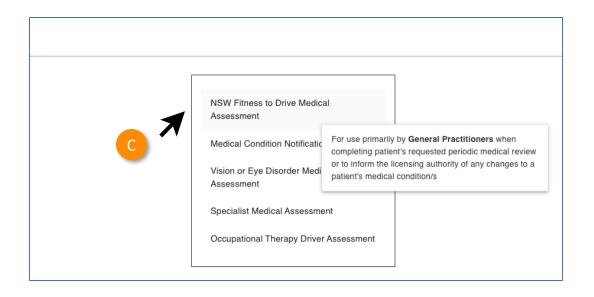
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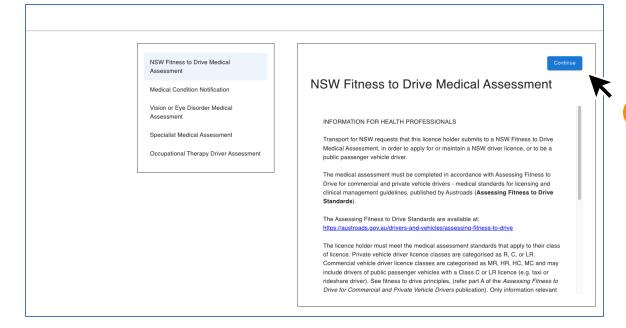
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Step 2: Launching a new form

To launch the SmartForm, select the **NSW Fitness to Drive Medical Assessment** form from the list of available forms.

A pop-up information box for Health
Professionals will appear next. Once you have
read the information, click the **continue** box.





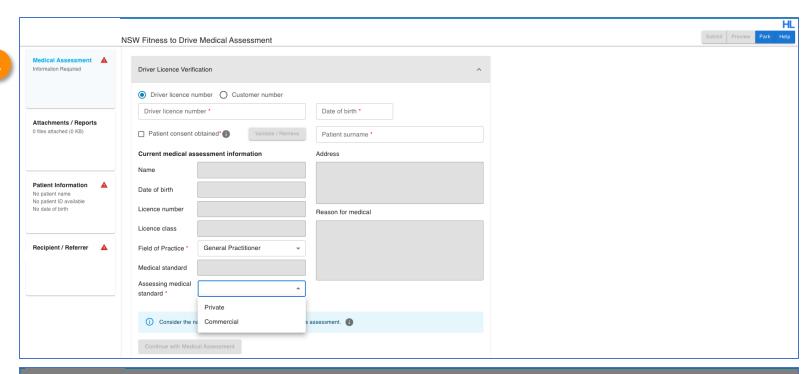
Health Link

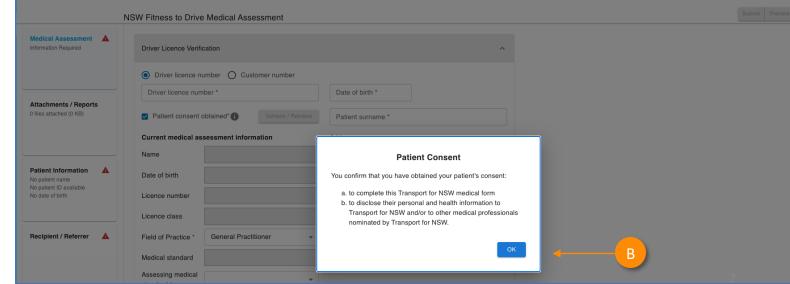
Now you've loaded the form to complete and submit.

- The SmartForm layout provides a consistent, easy-to-use tabular structure on the left, with the main action window on the right.
- Mandatory Fields must be completed prior to submitting the SmartForm and are each highlighted with a red asterisk.

You'll notice SmartForms are **responsive**: They will pre-populate all available patient and referrer data and contain logic to request more specific patient information based on your selections.

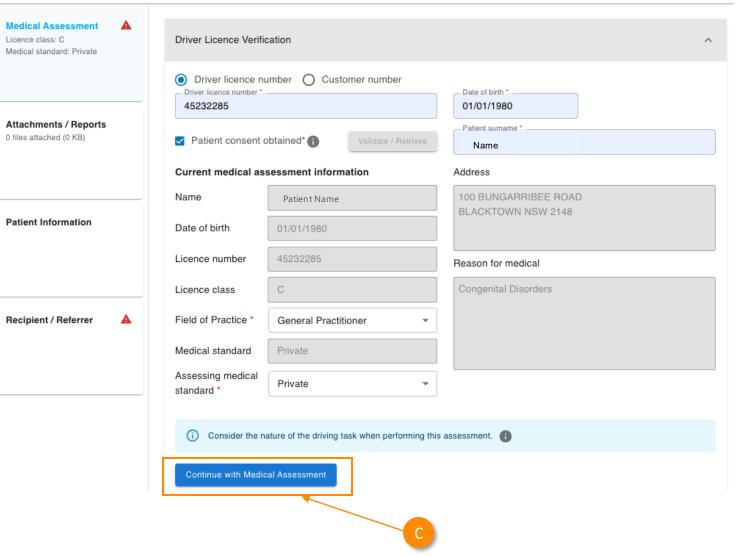
Note: Once you have ticked on the patient consent obtained box – the form will validate your patient's driver license number, and you will be able to proceed to their medical





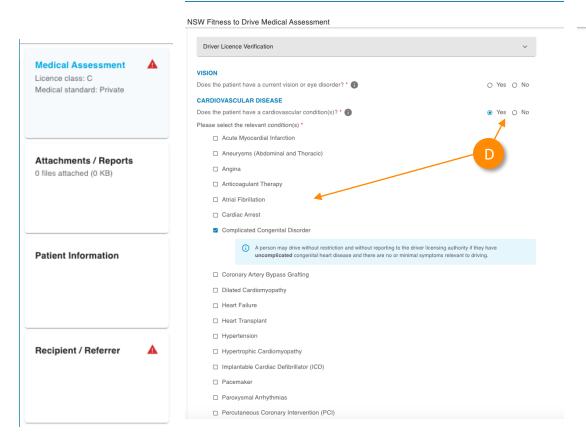
Once your patient's driver license number has been validated you will be able to continue with the **Medical Assessment.**

NSW Fitness to Drive Medical Assessment



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The SmartForm is responsive, and it will indicate which questions are mandatory as you move through your patient's medical assessment.



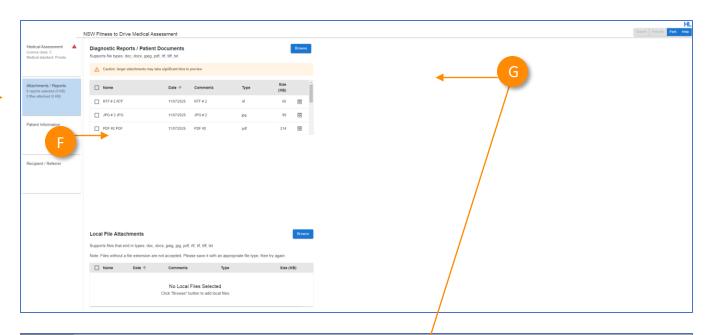
9 HealthLink

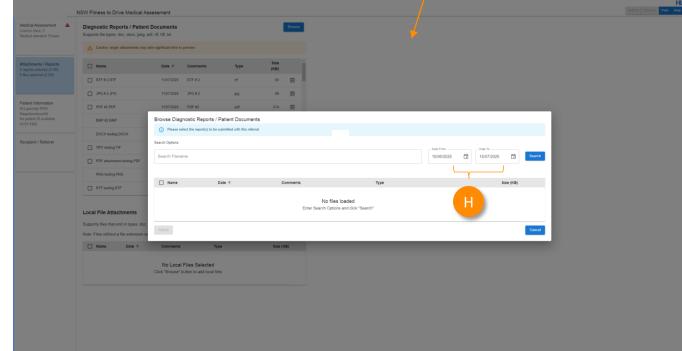
Attachments / Reports

- The **Attachments / Reports** tab will give you access to all the supporting documents that you may wish to attach to the form.
- You can select any item from the **table** showing you patient medical records captured from the **last six months**.

Or you can browse for files...

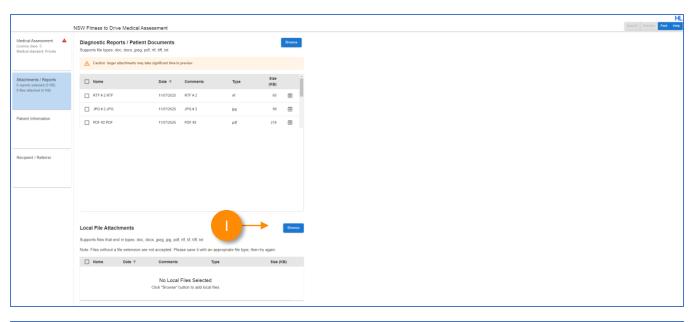
- stored in your Practice Management
 Software by clicking the Browse button .
 - **Note:** Make sure to update the date parameters if you want to see files that are older than six months.

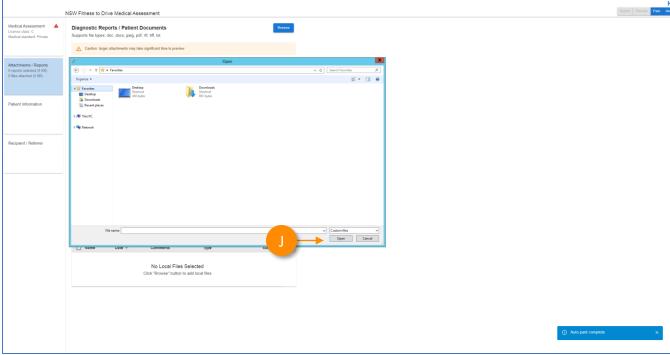




Attachments / Reports

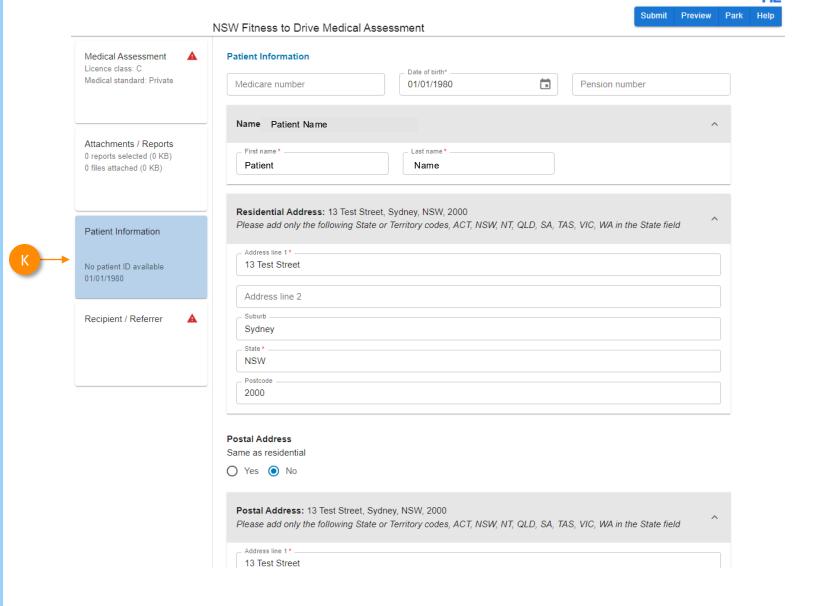
- Another option to add attachments is the ability to browse for files in your local computer's file by clicking the **Browse** button.
- Select the file for your local computer file and select **Open**.





Patient information

Patient information will be pre-populated by the SmartForm in the **Patient information** tab.



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Step 3:

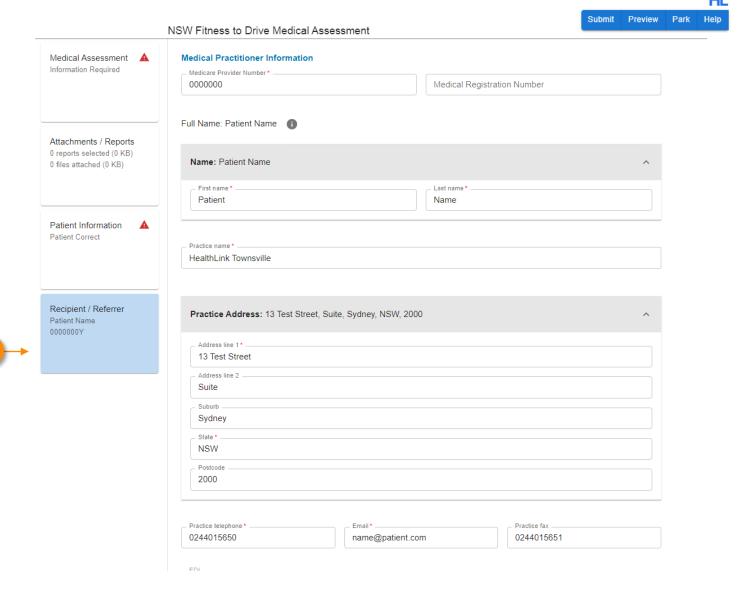
Completing the form

Recipient / Referrer

Recipient / Referrer information will be pre-populated by the SmartForm in the Recipient / Referrer tab.

Note: Before submitting please double check your medical practitioner information is correct.

You can assess a person's fitness to drive in NSW if you're a registered medical practitioner or specialist. This includes general practitioners, specialists, optometrists, ophthalmologists and allied health professionals.



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13

Step 4:

Previewing, Submitting and Parking

Previewing



When you are ready to review your form, check the **Declaration** tick box.

NSW Fitness to Drive Medical Assessment



Review period recommendation	TfNSW Default	₩
TfNSW Default means that TfNSW will determine the review frequency based or related policy. Alternatively, you can select a bespoke review period.	on the patient's medical condition(s), the AFTD or a	ge-
Driving assessment recommendation/s (if applicable)		
O Transport for NSW practical driving test		
O Occupational Therapist Driver assessment		
None		
Recommended licence condition/s (if applicable)		
☐ Downgrade to a lower class of licence		
☐ Daylight hours only		
May only drive automatic vehicles		
☐ Radius restrictions		
Recommend other licence condition/s:		
Specialist review recommendation/s (if applicable) Recommend other specialist/s review:		
Ophthalmologist 🚫		*
TfNSW will create an immediate request for a specialist review to be conduct	ted. Please arrange a referral/s.	
☐ Any additional comments on conditions likely to affect driving?		
NOTE: Additional comments not required if condition(s) has already been asset	essed on this form	

DECLARATION



Applicant declaration read and accepted.*



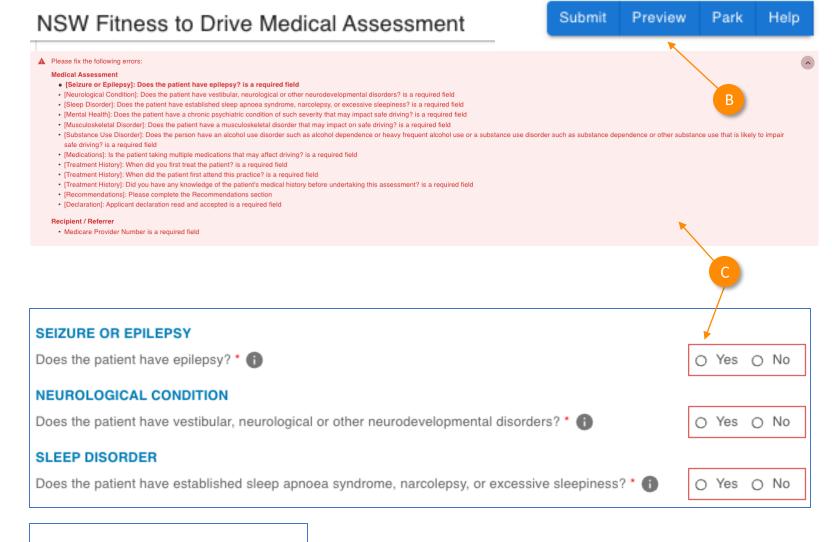
Advise the Customer that the Medical Report can be printed for them, emailed to them or that a copy can be obtained on application from a Service NSW centre.

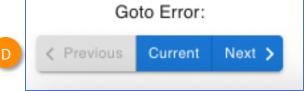
Step 4:

Previewing, Submitting and Parking

Previewing

- You can verify that the form has been completed correctly by clicking **Preview** allowing you to review the details before submitting.
- If a piece of required information is incomplete or incorrect, the form will notify you to complete or correct it. You can click on each error in the please fix the following errors box and the form will take you directly to the required field.
- You can scroll through any errors by using the Go to Error function on the bottom left hand comer of the SmartForm.





Step 4: Previewing, Submitting and Parking

Previewing / Parking

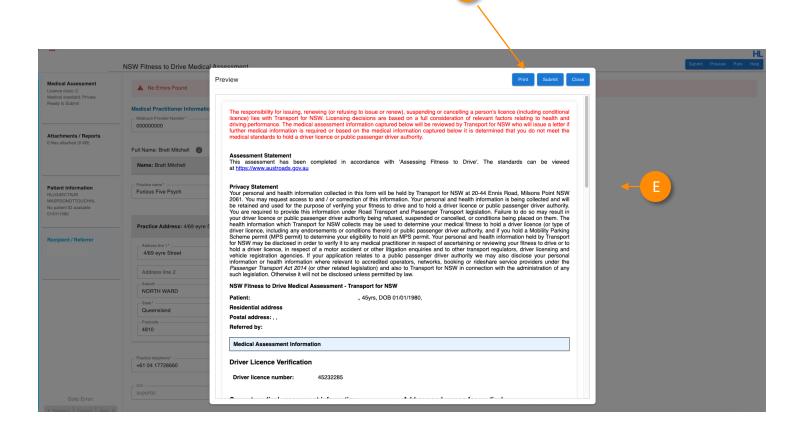
Click Preview. A pop-up **Preview** will appear for your review.

A copy of the form is saved directly to the patient file.

And if you need more information to complete the form, you can **Park** the form to save what you've done so far and come back to it later.

NSW Fitness to Drive Medical Assessment





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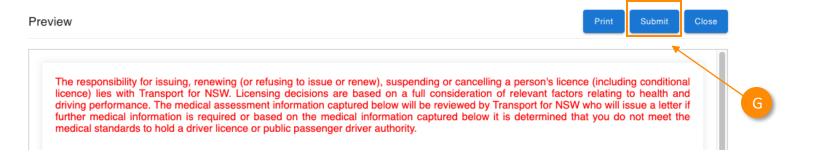
Step 4:

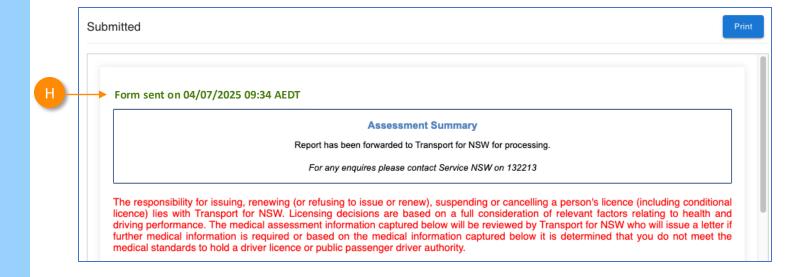
Previewing, Submitting and Parking

Submitting

- When you are ready to send your form, click **Submit**.
- This will safely and securely send the form electronically via HealthLink, and you will see a copy of the completed form with a **date stamp**.

A copy of the submitted form is saved directly to the patient file.





Step 5:

Accessing parked and auto-saved forms

To access parked or auto-saved forms, from the patient's record...

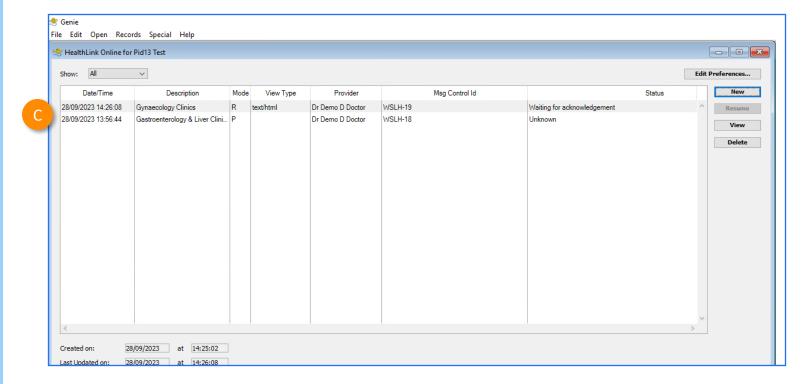
- A Go to **Tools**
- B HealthLink Online
- Once a form is **parked** or **saved** it will show in this screen. From here you can highlight and **resume** the form or view the form's **status**.

Submitted forms also show in this window.

Unknown indicates that the message has not been submitted.

Note: when returning to a parked or auto-saved form, due to security policy, any previously added attachments will need to be re-added.





Step 6:

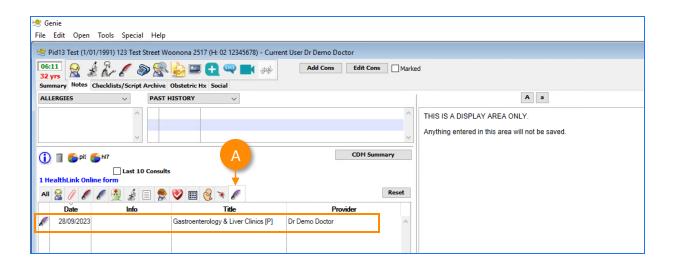
Accessing submitted forms

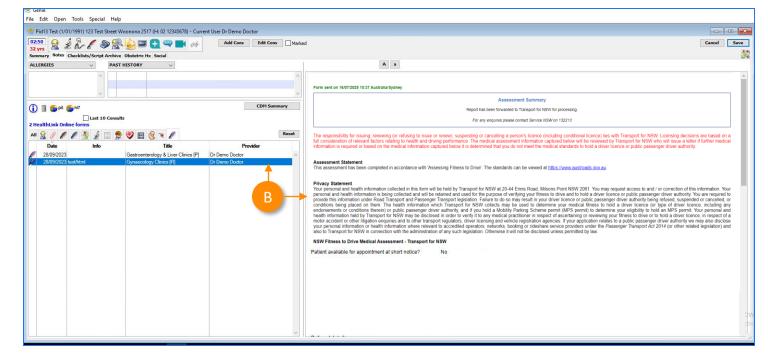
A copy of the submitted referral will go into the patients record under the purple Quill

Note: The only way to access the parked/autosaved or submitted form is from within the patient record.

B From here you can highlight the submitted report to view it.

Note: this area only shows the SmartForms that have been submitted.





Technical Support Phone: 1800 125 036

Email: helpdesk@healthlink.net

Monday to Friday (Except Public Holidays) 8:00am – 6:00pm

www.healthlink.com.au



HealthLink is part of Clanwilliam, a vast network of healthcare enterprises spanning across the United Kingdom, Ireland, New Zealand, Australia, and India. Together, we're working collectively to create safer, more efficient and better healthcare for everyone.