## **Health**Link



### <u>User Guide</u>

01.07.2025-GE

# My Aged Care e-Referrals for Genie

Welcome to My Aged Care e-Referrals via HealthLink SmartForms. The easiest and smartest way for health professionals to refer patients to My Aged Care for an Aged Care assessment.

For more information go to: <a href="https://www.healthlink.com.au/my-aged-care">https://www.healthlink.com.au/my-aged-care</a>

Your practice must be running Genie v8.8 and above to access the HealthLink SmartForms.



# Submitting e-Referrals from Genie

### Using HealthLink SmartForms

SmartForms enable **Genie** users to easily refer and engage with all HealthLink SmartForm service providers including My Aged Care.

SmartForms are designed to speed up the service you can provide for your patients. They give you confidence that your form has been securely delivered to the service provider, and a copy has been saved to your Practice Software.

#### **HealthLink Technical Support**

Email: helpdesk@healthlink.net

Phone: 1800 125 036

Step 1:

Accessing HealthLink SmartForms (e-Referrals)

Step 2:

Launching a new form

Step 3:

**Completing the form** 

Step 4:

Parking, Previewing and Submitting

Step 5:

Accessing parked and auto-saved forms

Step 6:

**Accessing submitted forms** 

Step 7:

What happens after an e-Referral has been made?

#### Step 1:

## Accessing HealthLink SmartForms (e-Referrals)

File Open Billing Appts Special Help

Address Book

Configure Healthlink

Correspondence Log Import Transcribed Letters Scans For Review

Procedures

Employers

Account Holders

Account Messages Billing Items Stock Control

Pathology and Radiology

Investigations Audit
Patient Handouts
Genie Message Board
MIMS Abbreviated

MIMS Annual NPS RADAR Documents

NPS PILs Documents

03:15 PM

Outgoing Letters Incoming Letters

To access the forms within your Genie software...

- First, click on **Patients** from the **open** menu.
- B Search for the patient and open their electronic medical record (EMR).

Genie v9.3.9 Dr A Demo: Sunday, 28 November 2021 Current User: Dr Demo Docto

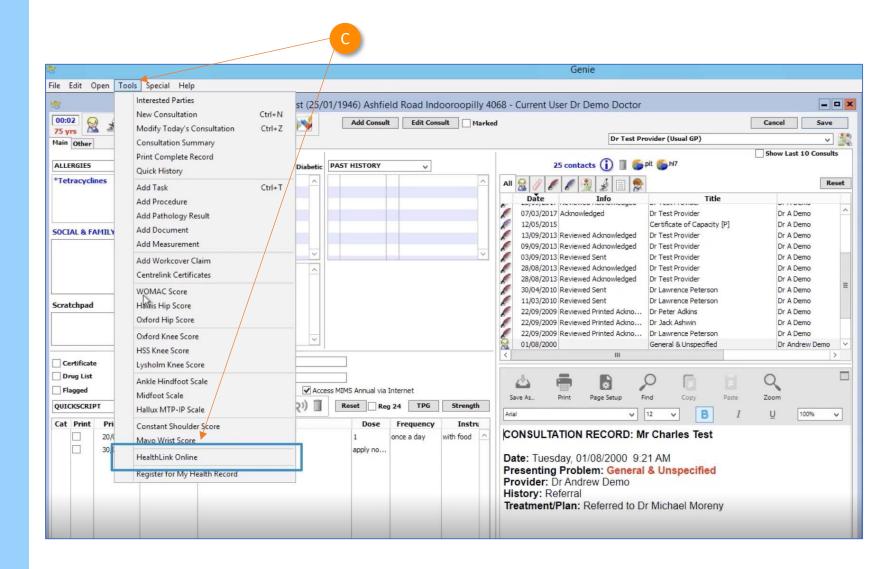
Acct Type

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#### Step 1:

# Accessing HealthLink SmartForms (e-Referrals)

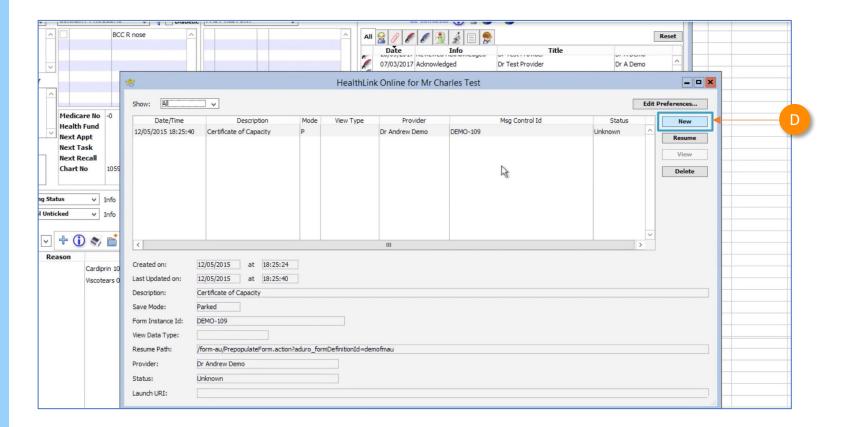
From the **Tools** drop down menu, select **Healthlink Online**, then click the **new button** to launch the HealthLink homepage.



#### Step 1:

### Accessing HealthLink SmartForms (e-Referrals)

Within the patient record, click the **new button** to launch the HealthLink homepage.



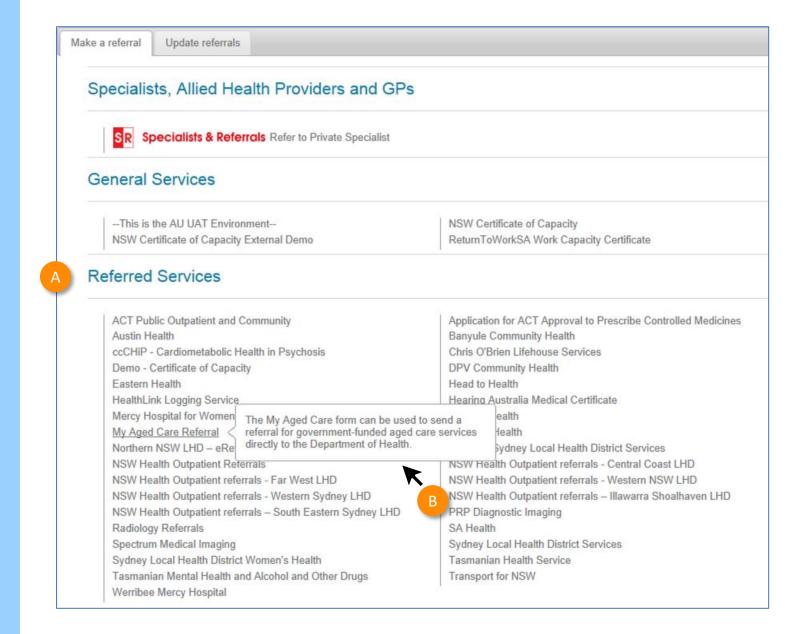
©HealthI ink

#### Step 2:

### Launching a new form

Now you're on the HealthLink home page...

- A Here you'll find a list of available services to refer patients.
- Within the **Referred Services** section, Click on the link named **My Aged Care Referral** to launch the SmartForm.



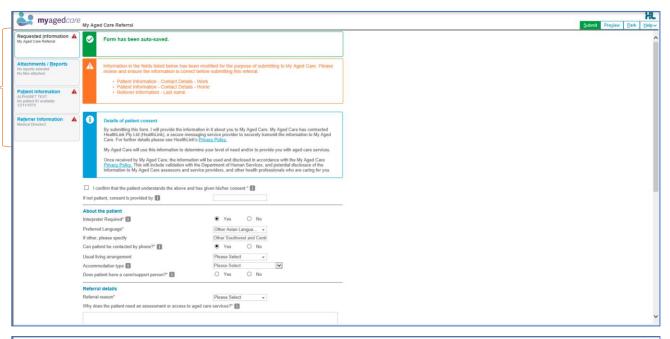
©HealthI ink

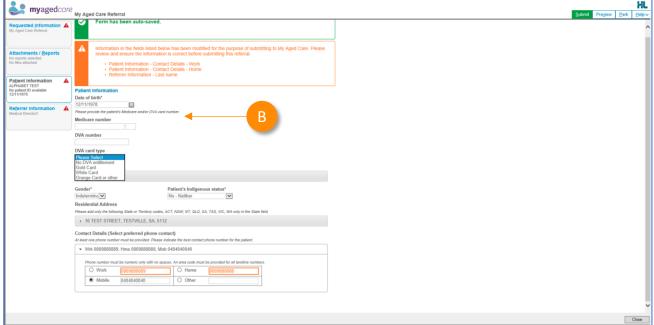
Now you've loaded the form to complete and submit.

The SmartForm layout provides a consistent, easy-to-use tabular structure on the left, with the main action window on the right.

You'll notice SmartForms are **responsive**: They will pre-populate all available patient and referrer data and contain logic to request more specific patient information based on your selections.

B Mandatory Fields must be completed prior to submitting the SmartForm and are each highlighted with a red asterisk.





It will also display a **warning** for some information taken from your Practice Management Software that needs reviewing.

For example, if a contact phone number does not include an area code.

If you need more context on the questions, you can click on the **information icons**.



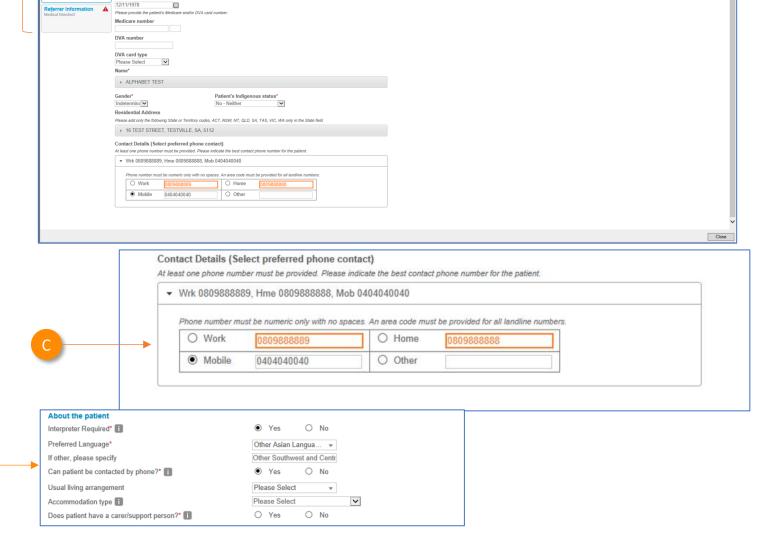
myagedcare My Aged Care Referral

Patient Information
Date of birth\*

Patient Information

information in the fields listed below has been modified for the purpose of submitting to My Aged Care. Please review and ensure the information is correct before submitting this referral.

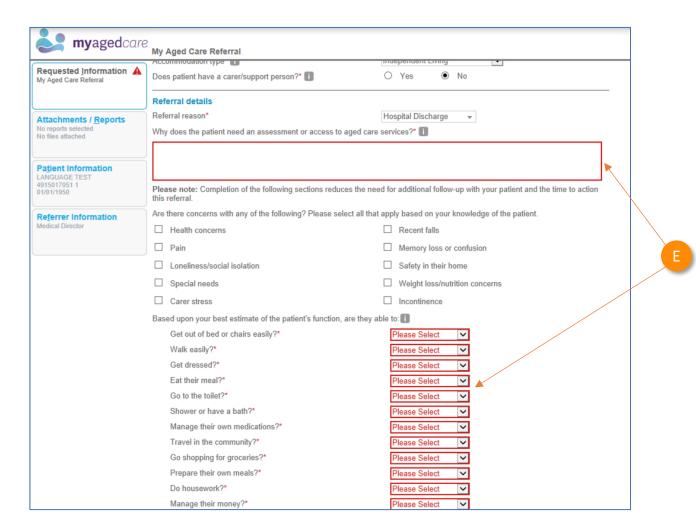
Patient Information - Contact Details - Work
 Patient Information - Contact Details - Home



Submit Preview Park Helps

#### Fixing any errors

If any of the required information is missing or incomplete the SmartForm will notify you to correct it.



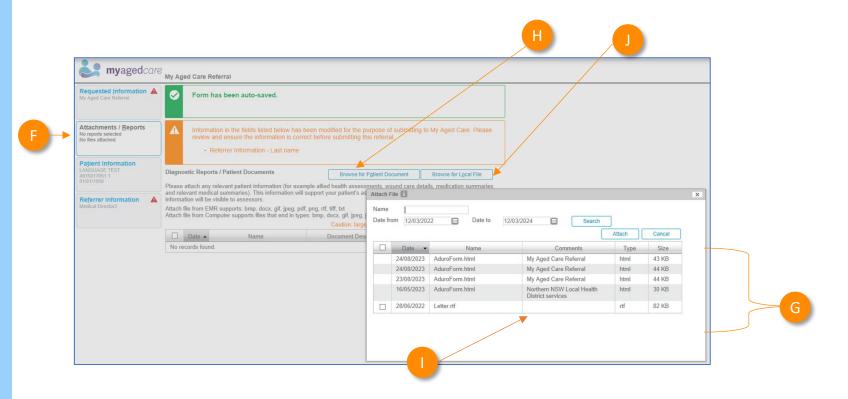
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#### **Attachments**

- The **Attachments / Reports** tab will give you access to all the supporting documents that you may wish to attach to the form.
- You can select any item from the **table** showing you patient medical records captured from the **last six months**.

Or you can browse for files...

- stored in your Practice Management
   Software by clicking the Browse for Patient
   Document button. This is where you will
   find all the files in the patient record.
  - Note: This list displays attachments from the last 6 months only.
  - Or in your local computer's file system by clicking the Browse for Local File button.

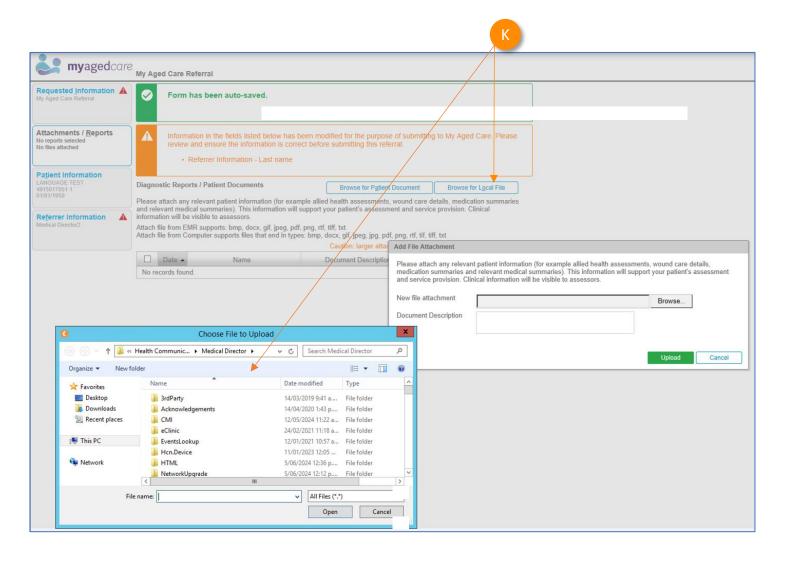


#### **Attachments**



You can select a file from your local computer's file system by clicking the **Browse for Local File** button.

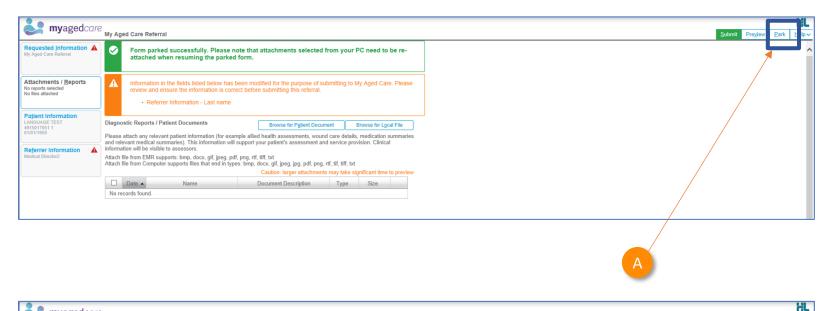
**Please note** you should not attach pathology reports or other detailed health reports that are not specific to aged care needs.

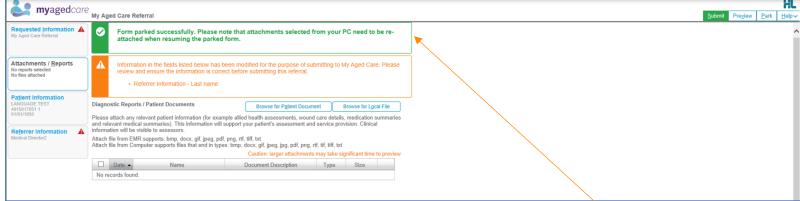


# Step 4: Parking, Previewing and Submitting.

#### Parking a form

- A If you need more information to complete the form, you can **Park** the form to save what you've done so far and come back to it later.
- B Attachments selected from your PC will need to be reattached when resuming filling in the parked form.



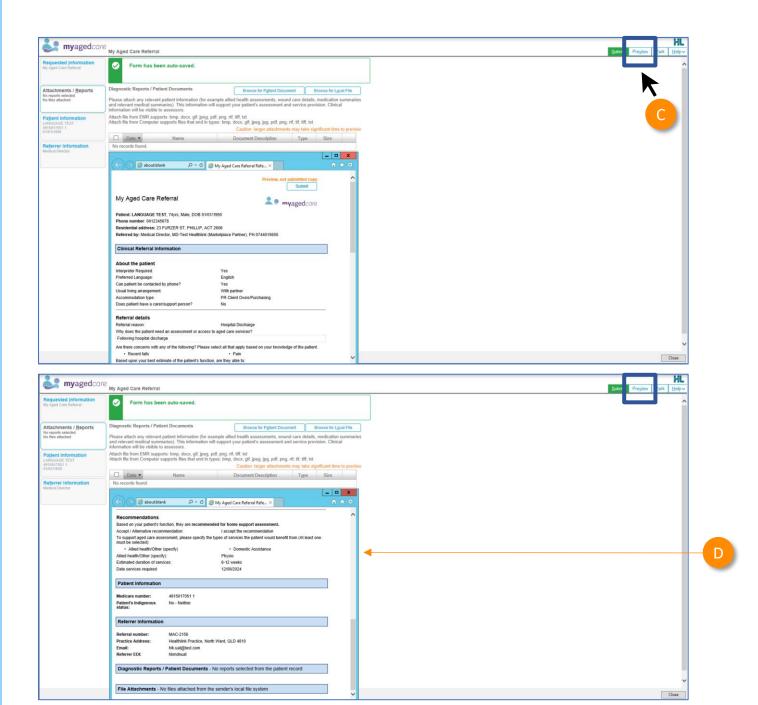


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# Step 4: Parking, Previewing and Submitting.

#### **Previewing a form**

- You can verify that the form has been completed correctly by clicking **Preview** allowing you to review the details before submitting.
- D You can scroll through the form to preview it.



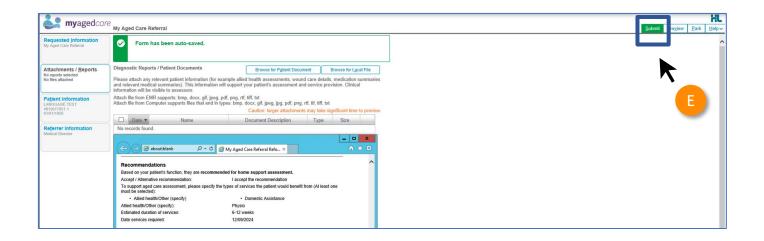
# Step 4: Parking, Previewing and Submitting

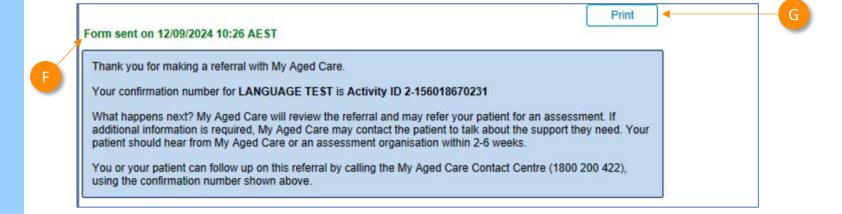
#### **Submitting a form**

- When you are ready to send your form, click **Submit**.
- This will safely and securely send the form electronically via HealthLink, and you will see a copy of the completed form with a **date stamp**.

A copy of the submitted form is saved directly to the patient file.

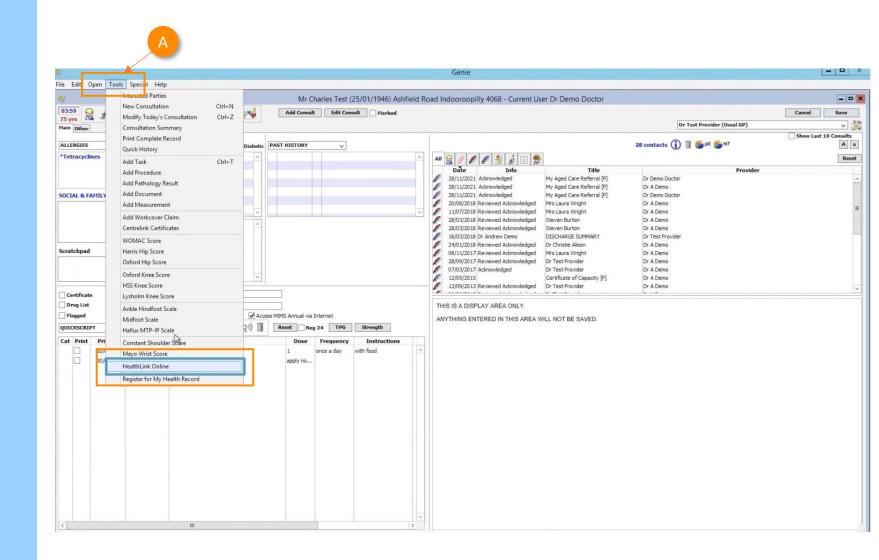
If you'd like to provide the patient with a copy, you can left-click the **Print** button or right-click anywhere on the submitted form and choose Print.





# Accessing parked and auto-saved forms

A To access parked or auto-saved forms, from the patient's record, select **HealthLink Online** from the **Tools** menu.

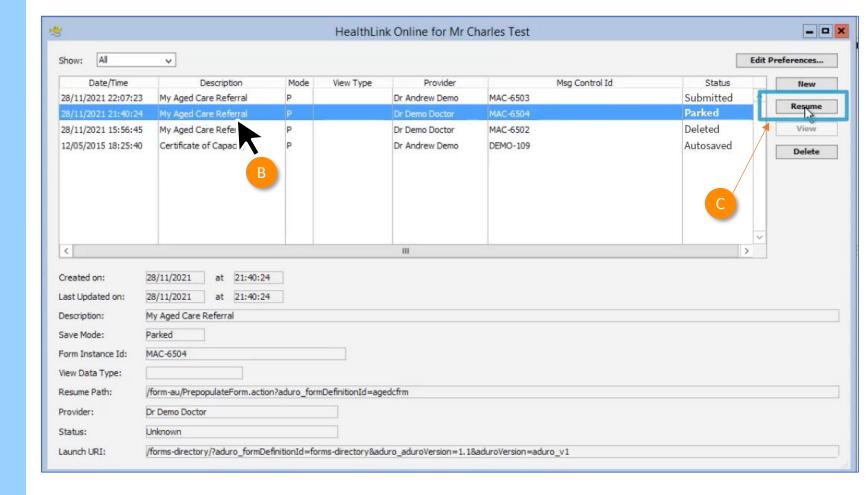


## Accessing parked and auto-saved forms

From the available list, double-click on the Parked or AutoSaved form you would like to open.

**Note:** when returning to a parked or auto-saved form, due to security policy, any previously added attachments will need to be re-added.

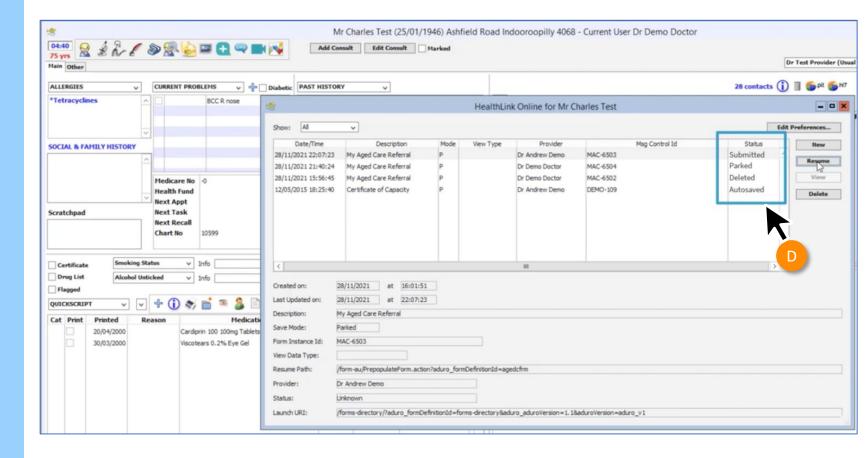
Click the **resume** button to open the parked form.



## Accessing parked and auto-saved forms

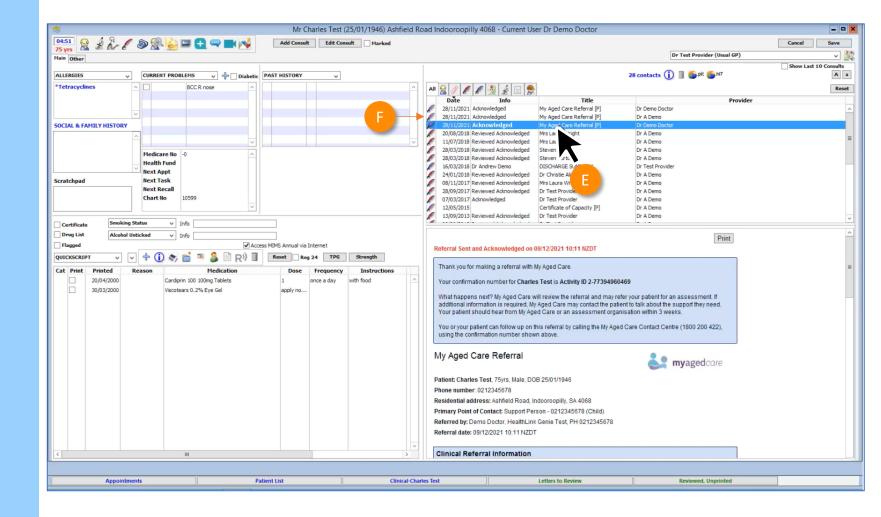
You can also use this area to see previously submitted, deleted and auto-saved forms.

**Note:** when returning to a parked or auto-saved form, due to security policy, any previously added attachments will need to be re-added.



## Accessing parked and auto-saved forms

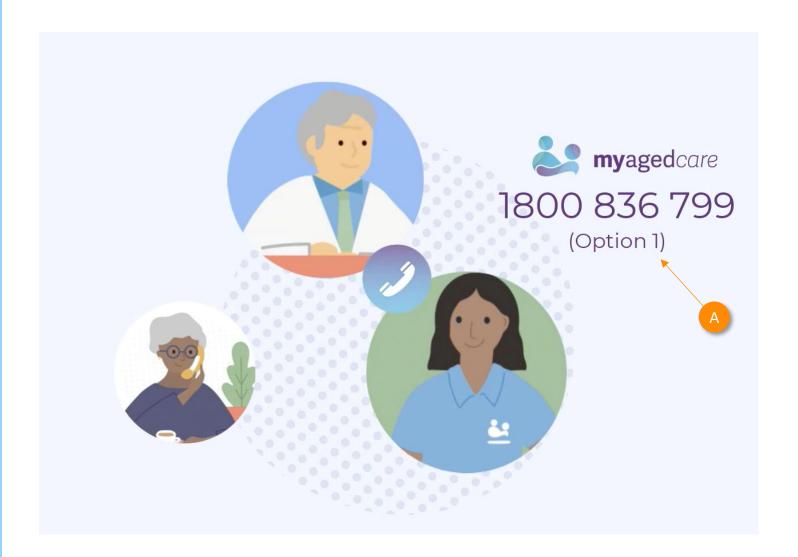
- A copy of the submitted form can be found by selecting the form from the list of clinical contacts in the patient's clinical record.
- Submitted forms are indicated by a purple quill.



#### Step 7:

## What happens after an e-Referral has been made?

- If a completed referral is received by My Aged Care, the information can be sent directly to an assessor who will then call your patient to discuss and organise an assessment.
- Make sure your patient is aware that they may be contacted by My Aged Care or an assessor.
- Your patient should hear from My Aged Care or an assessment organisation within two to six weeks.
- If the referral is incomplete, My Aged Care will contact you to confirm the information provided.
- After an e-Referral is submitted to the
  Department of Health, Disability and Ageing, the
  client and their representatives can track its
  progress through myGov (https://my.gov.au).
  They will also receive a My Aged Care welcome
  pack in the mail containing helpful information
  and outlining what their next steps will be. This
  information is not sent back to their referring
  Doctor/ General Practitioner.
- You can follow up on your referral by calling the My Aged Care industry line on 1800 836 799 (option 1).



#### **Customer Care**

Phone: 1800 125 036

Email: helpdesk@healthlink.net

Monday to Friday (Except Public Holidays) 8:00am – 6:00pm

www.healthlink.com.au



Part of Clanwilliam

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