HealthLink

medicare

Mental Health
1800 595 212

User Guide 14.03.2025 ZM

HealthLink SmartForms for Zedmed

Welcome to HealthLink SmartForms. The smartest way for health professionals to refer their patients to Medicare Mental Health



Your practice must be running Zedmed v35 or above to access the HealthLink SmartForms.

Submitting eReferrals from Zedmed

Using HealthLink SmartForms

SmartForms enable **Zedmed** users to easily refer and engage with all HealthLink SmartForm service providers including Hospitals, Private Specialist, Transport for NSW and My Aged Care.

SmartForms are designed to speed up the service you can provide for your patients. They give you confidence that your form has been securely delivered to the service provider, and a copy has been saved to your Practice Software.

HealthLink Technical Support

Email: helpdesk@healthlink.net

Phone: 1800 125 036

Step 1:

Accessing HealthLink SmartForms (eReferrals)

Step 2:

Launching a new form

Step 3:

Completing the form

Step 4:

Previewing, Submitting and Parking

Step 5:

Managing SmartForms and eReferrals in Zedmed

Step 6:

Accessing submitted forms

Step 7:

What happens after a referral has been made?

Step 1:

Accessing HealthLink SmartForms (eReferrals)

To access the forms within your Zedmed software...

A First, search for the patient and open their electronic medical record. (Hotkey: F4)

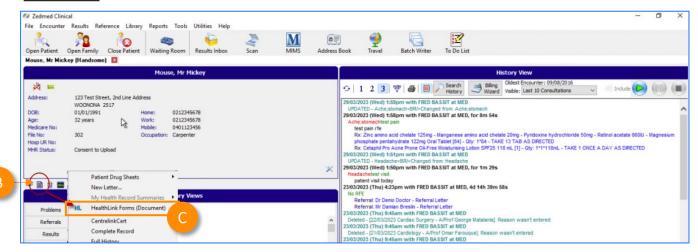
Once the patient's file is open, there are several ways to launch the HealthLink forms page.

- One way is to click the Quick Documents icon
- and select **HealthLink Forms (Document)** from the pop-up menu.

Alternatives methods on the following page...



Method 1:



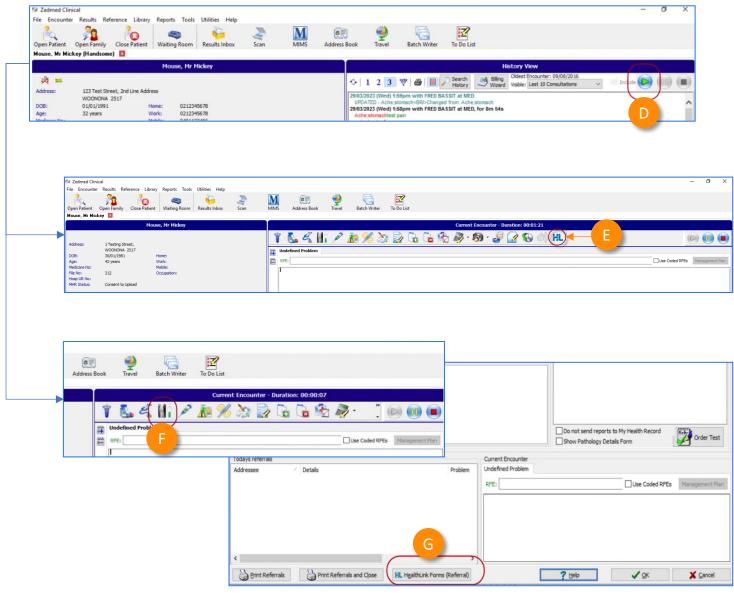
Step 1:

Accessing HealthLink SmartForms (eReferrals)

Alternatively, when you've opened the patient's medical record...

- Choose Start Encounter
 - Then click the HealthLink (HL) icon
 - Or -----
 - Choose **Referral Icon** and
 - Then click on the **Healthlink Forms** (**Referral**) Referral Module

Start Encounter



Step 2:

Launching a new form

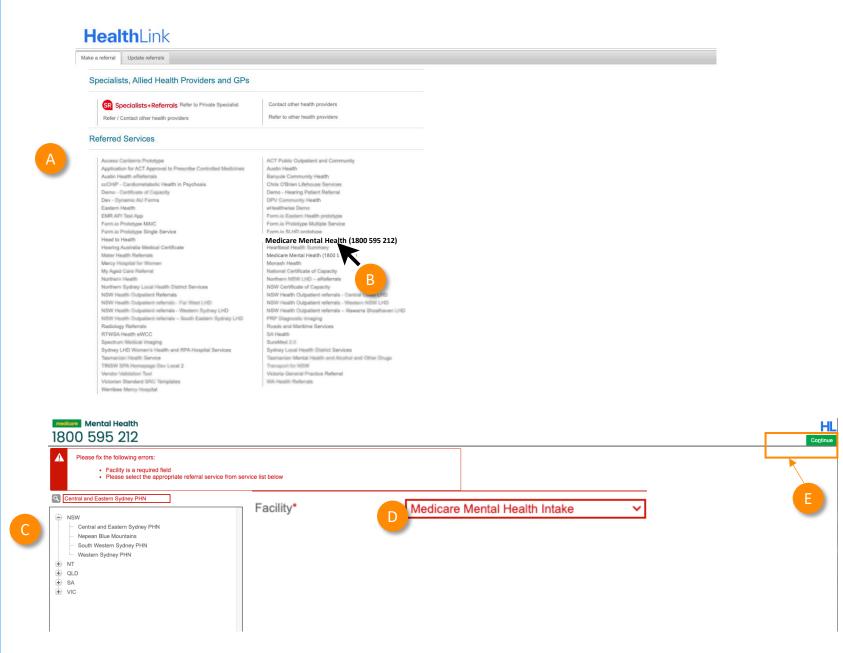
Now you're on the HealthLink home page...

- A Here you'll find a list of available services to refer patients.
- Within the **Referred Services** section, Click on the link named **Medicare Mental Health (1800** 595 212)

To launch the smart form, Medicare Mental Health require you to then:

- Select a specific state and PHN
- Facility: Medicare Mental Health Intake
- Then click **Continue** to launch the form.

(e.g. Medicare Mental Health Phone Services – NSW – Central and Eastern Sydney PHN)



Step 3:

Completing the form

Now you've loaded the form to complete and submit.

- The SmartForm layout provides a consistent, easy-to-use tabular structure on the left, with the main action window on the right.
- Mandatory Fields must be completed prior to submitting the SmartForm and are each highlighted with a red asterisk.

You'll notice SmartForms are responsive: They will pre-populate all available patient and referrer data and contain logic to request more specific patient information based on your selections.

Note: Once you have ticked on the consent box – the form will open and start pre-populating the patients details



Requested Information A Central and Eastern Sydney PHN



Attachments / Reports

No reports selected No files attached

Medications, Allergies, **Alerts**

2 long term medications specified 8 medications specified No medical warnings specified

Patient Information

MICKEY HEATLEY No patient ID available 17/12/1941

Referrer Information

Sam Entwistle No Different Regular GP

Requested Information A North Western Melbourne PHN



Attachments / Reports

No reports selected No files attached

Medications, Allergies, Alerts

2 long term medications specified 8 medications specified No medical warnings specified

Patient Information

MICKEY HEATLEY No patient ID available 17/12/1941

Referrer Information

Sam Entwistle No Different Regular GP Central and Eastern Sydney PHN - Medicare Mental Health Intake



Form has been auto-saved.

▼ Important Information

The following information MUST be understood by the referring clinician and the patient:

- Medicare Mental Health (1800 595 212) provides a free, confidential referral service for anyone seeking mental
- . Medicare Mental Health is NOT a crisis service. Our operating hours are Monday to Friday 8.30am 5.00pm (excluding public holidays).
- · Please do not use for critical emergencies; instead, follow your existing emergency healthcare pathways or call
- . Once received, this referral will be assessed by the Medicare Mental Health team and allocated to an appropriate service. Medicare Mental Health may call the patient to discuss their referral.
- . You will be informed of the referral status and the service will contact your patient directly to arrange an

Privacy Collection Notice

The patient's personal and health information is protected in accordance with the Privacy Act 1988 (Cth) and the Australian Privacy Principles. The patient's personal and health information in the following pages will be collected, used and disclosed for the primary purpose of facilitating the patient's care and the referral. As this is a referral, it is not appropriate to collect health and personal information directly from the patient. If this information is not collected, the referral cannot be progressed. For further information about how the patient's personal and health information will be managed, please click here

Primary Mental Health Care eReferral Form - Terms of Use

By using this Primary Mental Health Care eReferral service, and pressing submit, you agree to the Primary Mental Health Care eReferral form terms of use, which can be found here

Consent

☐ The patient, or guardian, has consented to the referral (including their personal and health information) being shared with the Medicare Mental Health team, their local Primary Health Network (who manages the service) and if the patient is referred onto a service - other relevant service providers and health professionals as required for the purpose of to facilitating their care. They understand that this information will be kept safe and private and will be used to determine what support they need.



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The patient, or guardian, has consented to share their de-identified data with the Commonwealth Department of Health and Aged Care, state and territory health departments and evaluators. This de-identified data includes personal information like date of birth, gender, postcode and health outcomes. The patient, or guardian is aware that this de-identified data can also be linked to other available de-identified data about them to facilitate research. The service does not share the patient's name, address or other personally identifiable details that can be linked back to the patient.*

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their need for suicide prevention services?



Referral Details

Referral Date*

Referral Date*	09/04/2025	
Are you referring this patient due to concerns about suicide risk or	\circ	Yes

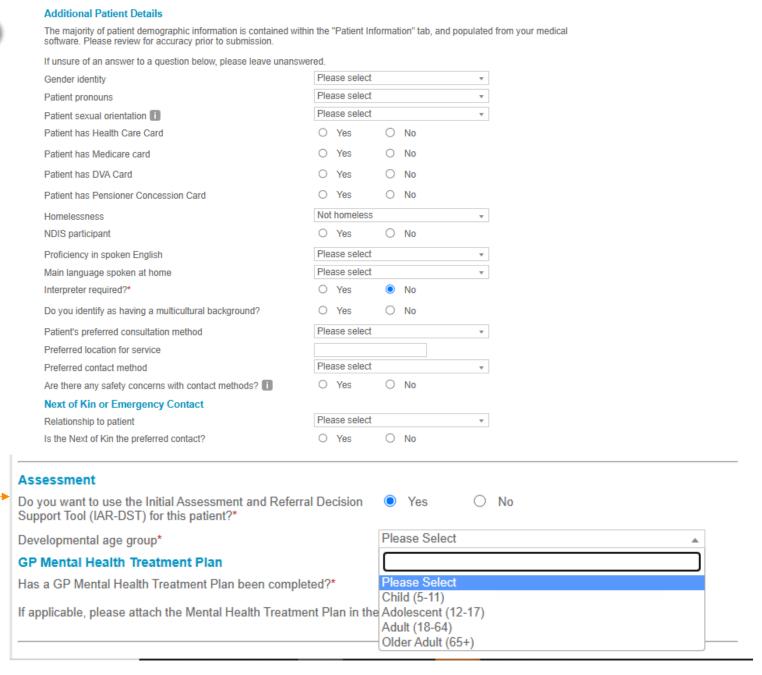
O No

Step 3: Completing the form

The additional details can be completed by using the drop-down menu and using the **Yes / No** radio buttons

Assessment section of the form will ask if you would like to use the Initial Assessment and Referral Decision Support Tool (IAR-DST).

Select the developmental age group.



Step 3:

Completing the form

IAR - DST Calculator

In the form you can use the drop down to select the level.

TIP: The domain rating guide under each question will open another window and take you the official IAR-DST website.

Click on Calculate to determine the IAR-DST recommended level of care.

Note: For more information on the IAR-DST please <u>click here</u>.

Assessment

Do you want to use the Initial Assessment and Referral Decision Support Tool (IAR-DST) for this patient?*

Yes O No

Adult (18-64)

Developmental age group* ▼ Initial Assessment and Referral - Decision Support Tool Note: Please refer to the IAR-DST rating guidance for selections. **Primary Domains** 1 = Mild or sub diagnostic Domain 1 - Symptom Severity and Distress* Domain rating guide @ 1 = Low risk of harm Domain 2 - Risk of Harm* Domain rating guide 3 1 = Mild impact Domain 3 - Functioning* Domain rating guide @ 3 = Severe impact Domain 4 - Impact of Co-Existing Conditions* Domain rating guide @ Contextual Domains Domain 5 - Treatment and Recovery History 1 = Positive Domain rating guide @ 2 = Moderately stressful environment Domain 6 - Social and Environmental Stressors* Domain rating guide @ 4 = No supports Domain 7 - Family and Other Supports* Domain rating guide @ 2 = Limited Domain 8 - Engagement and Motivation Domain rating guide @ Calculate Level 3+ Moderate Intensity Services IAR-DST recommended level of care* Additional information supporting IAR-DST selection

Step 3: Completing the form

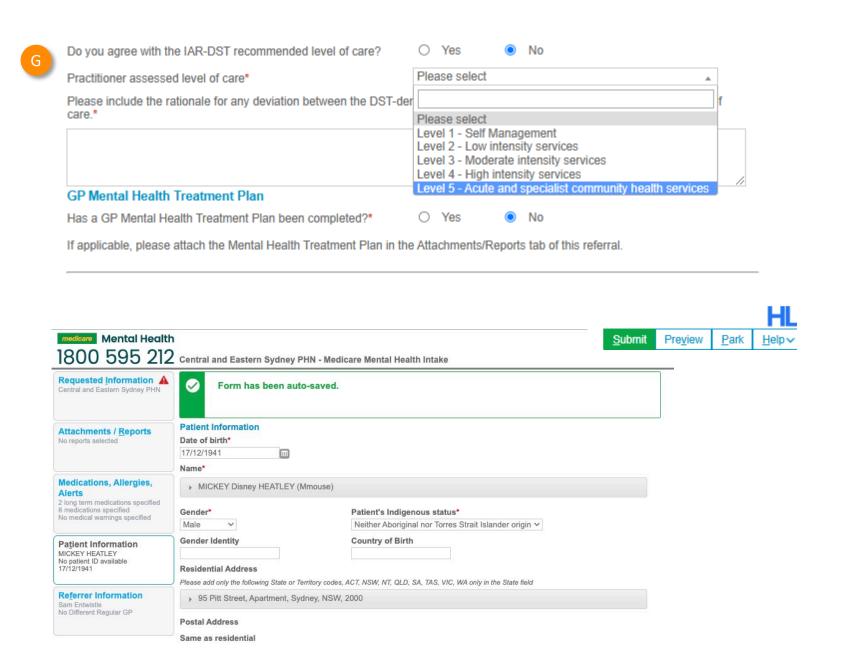
IAR-DST



If you disagree with the IAR-DST calculation; use the drop-down menu and text box.

Then click through the remaining Tabs on the left to ensure all the pre-populated patient information has been either selected, or deselected, as appropriate to submit to the service provider.

All these features ensure you're providing a quality, and compliant submission every time, on behalf of your patients.



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Step 3:

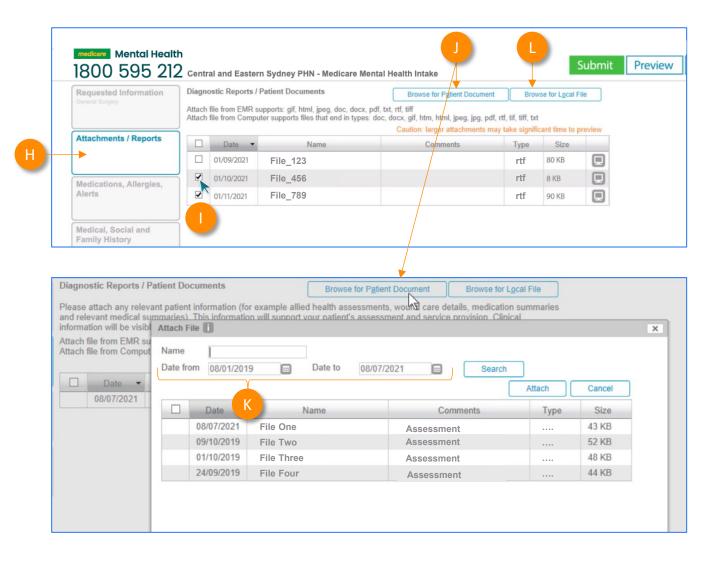
Completing the form

Attachments

- The **Attachments / Reports** tab will give you access to all the supporting documents that you may wish to attach to the form.
- You can select any item from the **table** showing you patient medical records captured from the **last six months**.

Or you can browse for files...

- stored in your Practice Management
 Software by clicking the Browse for Patient
 Document button.
 - Note: Make sure to update the date parameters if you want to see files that are older than 6 months.
- Or in your local computer's file system by clicking the Browse for Local File button.

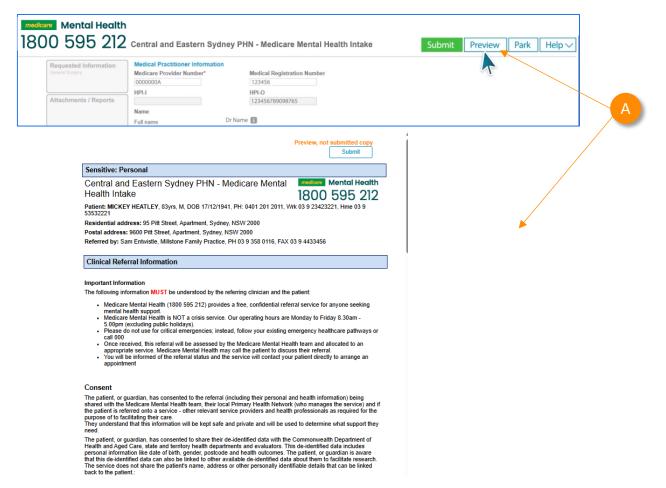


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Step 4: Previewing, Submitting and Parking

Previewing

- A You can verify that the form has been completed correctly by clicking **Preview** allowing you to review the details before submitting.
- Whether you click **Preview** or **Submit**, if a piece of required information is incomplete or incorrect, the form will notify you to complete or correct it.





Step 4:

Previewing, Submitting and Parking

Submitting

- When you are ready to send your form, click **Submit**.
- This will safely and securely send the form electronically via HealthLink, and you will see a copy of the completed form with a **date stamp**.

A copy of the submitted form is saved directly to the patient file.

If you'd like to provide the patient with a copy, you can left-click the **Print** button or right-click anywhere on the submitted form and choose Print.



D Form sent on 17/02/2025 09:34 AEDT



Sensitive: Personal

Central and Eastern Sydney PHN - Medicare Mental Health Intake

medicare Mental Health 1800 595 212

Patient: MICKEY HEATLEY, 83yrs, M, DOB 17/12/1941, PH: 0401 201 2011, Wrk 03 9 23423221, Hme 03 9 53532221

Residential address: 95 Pitt Street, Apartment, Sydney, NSW 2000 Postal address: 9600 Pitt Street, Apartment, Sydney, NSW 2000

Referred by: Sam Entwistle, Millstone Family Practice, PH 03 9 358 0116, FAX 03 9 4433456

Clinical Referral Information

Important Information

The following information MUST be understood by the referring clinician and the patient:

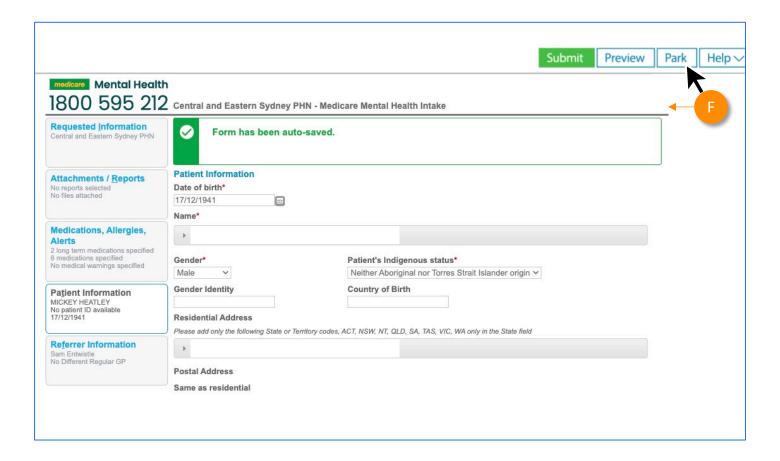
- Medicare Mental Health (1800 595 212) provides a free, confidential referral service for anyone seeking mental health support.
- Medicare Mental Health is NOT a crisis service. Our operating hours are Monday to Friday 8.30am -5.00pm (excluding public holidays).
- Please do not use for critical emergencies; instead, follow your existing emergency healthcare pathways or call 000

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Step 4: Previewing, Submitting and Parking

Parking

And if you need more information to complete the form, you can **Park** the form to save what you've done so far and come back to it later.



Step 5:

Managing SmartForms and eReferrals in Zedmed

Any HealthLink SmartForm referral created for a patient can be viewed and interacted with in Zedmed's **Summary Views** section of the patient's record.

Locating a patient's referral/document...

- B If a referral is done through an Encounter, then it will go into the **Referrals** tab.
- If a referral is done through Quick Documents, it will show in the **Documents** tab.

Note: You can locate 'parked' and 'auto-saved' forms here too.

Note: Users need to right click on the item they want to edit / update.

Note: when returning to a draft form, due to security policy, any previously added attachments will need to be re-added.



Zedmed status options manually selected by doctor:

- Open referral not been actioned or discussed with the patient.
- Closed referral has been discussed with the patient or no action is required.

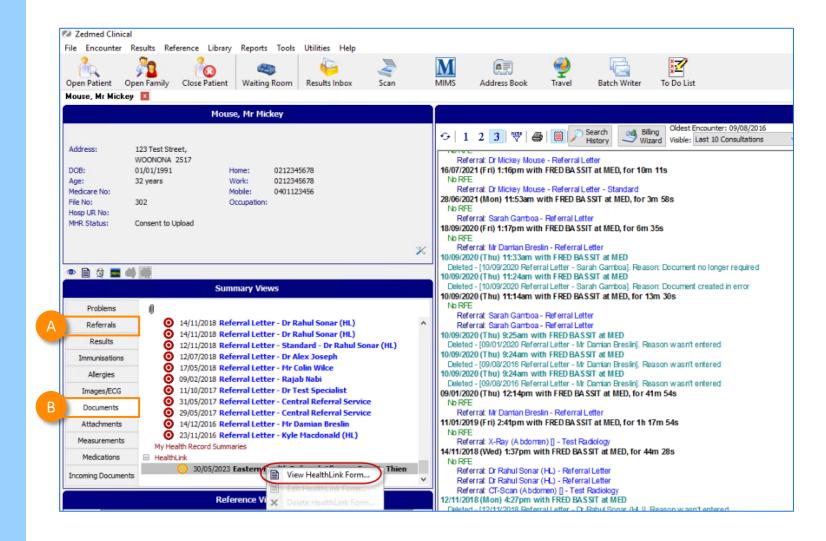
HealthLink status options:

- O Draft the referral/document has not been submitted.
- Processed the referral/document has been submitted.
- Awaiting Acknowledgement the referral has been submitted, waiting for an Acknowledgement from the Referred To service.

Step 6:

Accessing submitted forms

- A copy of the submitted form can be found in the **Summary View > Referrals section**
- B Or the Summary View > Documents section



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Step 7:

What happens after a referral has been made?

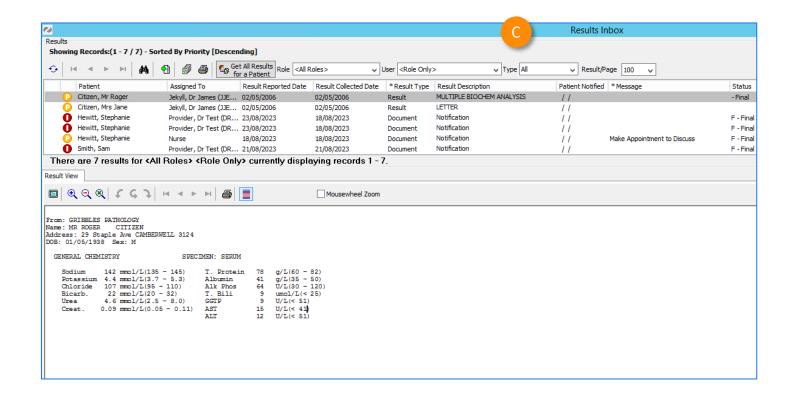
- Medicare Mental Health will respond with a Status Message regarding the Referral Acceptance or Referral Rejection with reasons.
- These Status Messages will be received back into your Practice Software using the same workflows when receiving Incoming Reports and Results, and Other correspondence like Discharge Summaries.

Viewing incoming reports

- Click on 'Results Inbox' or go Results > Results Inbox.
- Use the selection tool bar to filter results such as choosing 'Role' and 'User'.
- This will bring up a list of results for the selected filters.







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Customer Care

Phone: 1800 125 036

Email: helpdesk@healthlink.net

Monday to Friday (Except Public Holidays) 8:00am – 6:00pm

www.healthlink.com.au



Part of Clanwilliam

HealthLink is part of Clanwilliam, a vast network of healthcare enterprises spanning across the United Kingdom, Ireland, New Zealand, Australia, and India. Together, we're working collectively to create safer, more efficient and better healthcare for everyone.