HealthLink



HealthLink SmartForms for Shexie Platinum

Enables any healthcare provider to electronically refer a patient to any other healthcare provider or related service.

All sites must be running SHEXIE 7.0 or greater to get ACKS for both RSD & LAB messages and to use HealthLink SmartForms.



©HealthLink 2023

Shexie Platinum now has HealthLink SmartForms

Practice management solution Shexie Platinum now has HealthLink SmartForms as part of the system. This will enable Shexie users to easily refer and engage with all HealthLink SmartForms including Transport for NSW and My Aged Care.

HealthLink Technical Support

helpdesk@healthlink.net

1800 125 036

Step 1: Setting up HealthLink SmartForms

Step 2:

Locations to launch HealthLink SmartForms

Step 3: Launch a SmartForm

Step 4: Select the required SmartForm

Step 5:

Ensure patient and referrer information is correct

Step 6:

Preview and Submit SmartForms

Step 7: View or Print SmartForms

Step 1: Setting up HealthLink SmartForms in Shexie Platinum

- Shexie users need to contact Shexie Support to configure SmartForms.
- Email Address: support@shexie.com.au
- Phone Number: 1300 743 943

| 👫 Shexie Platinur | m - Healthlink l | Jser He | alpdesk No: 130 | 0 743943 (13 | 00 SHEXIE) | | | | | | | | |
|---------------------------------------|--------------------|------------------------|-----------------------|------------------------------|----------------------|--------------|-------------|-------------|------------|---|--|---|------|
| Patient Search Open Panels 1 | Accounting | View Table | . Maintenance | Reports | Word Process | or Calcu | lator House | keeping Hel | p Log off | Wedne | esday 03 May, 09:00 AM - 01:00 PM | 2023 | |
| | Lock Booki | ngs | | | | | | | | | | | |
| Í | | | tain | Y | | Dr Aram Call | ahan | | | | | | |
| Time Anno | intment | bout Shexie Pl | atinum | | | | Ref No.1 | Ref No 2 | Highl ight | | Comment | | |
| 09:00 | | | | | | - | Tter No. 1 | Tter No.2 | riightight | 5 | Comment | | |
| 09:15 | | Shi | ovia | 2 | | | | | | | | | |
| 09:30 | | DIE | сліе | Pty L | td | | | | | | | | |
| 09:45 | Sh | exie Platinum | Version 10 Windows | on: 7.0 Revis | sion 15/02/2023 | | | | | | | | |
| 10:00 | Co | pyright 19 <u>95-2</u> | 2022 Shexie Pt | y Ltd. | | | | | | | | | |
| 10:15 | Sh | | | lays 8:00am | - 6:00pm AES | T | | | | | | | |
| 10:30 | Site | e ld: SHX00000 | Licenses: 22 | E) Fax. 13 Expiry: 31/12/ | 2099 WID-31319 | - | _ | | | | | | |
| 11:00 | Ser | rver: 2019-BLKS | | | _ | _ | | | | | | | |
| 11:15 | Wi | ndows and SQL | Server Authentic | | ОК | | _ | | | | | | |
| 11:30 | Wa | rning: This program | n is protected by o | opyright law. | System Informatio | n | | | | | | | |
| 11:45 | Una | autionsed reprodu | stion of distribution | is promoted. | | | | | | | | | |
| 12:00 | | | | | | | | | | | | | |
| 12:15 | | | | | | | | | | | | | |
| 12:30 | | | | | | | | | | | | | |
| 01:00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| Standard Consultation | on | | | | | | | | 4 | May 2023 | | June 2023 | , NS |
| Alter Date Days Weeks Months | - + Alter Times | Bo | ok Sho | w Date Next App | Delete | | Arrived | Paymen | t 1 | on Tue Wed Thu Fri 4 25 26 27 28 1 2 3 4 5 8 9 10 11 12 5 16 17 18 19 2 23 24 25 26 9 20 31 31 31 | Sat Sun Mon Tu 29 30 - | e Wed Thu Fri Sat Sun 1 2 3 4 3 4 3 4 3 4 3 4 3 1 15 15 16 17 18 3 14 15 16 17 18 3 12 22 23 24 25 7 28 29 30 1 2 2 5 6 7 0 0 1 2 5 6 7 0 0 1 2 2 5 6 7 0 | |
| Pathology E-L | etters Pen | ding Letters | Review Cor | mplete Br | oadcast CA | PS NUM | 1 | | Ć | Today: 3/05/2023 | ، ر | | < |

Step 2: Locations to launch the HealthLink SmartForms in Shexie Platinum

10:15



Move Appointment Ctrl+X 10:30 Mr Mickey (Baddest) Mouse #20020 123 Testing Street Additional Street Woonona NSW 2517 Copy Appointment Ctrl+C Current Provider: Dr J Mountain DOB: 30/01/1991 - 32 Mb: 0488888888 Wk: 0312345687 Hm Mr Mickey (Baddest) 10:45 20 Paste Appointment Ctrl+V Pat#: 20020 Email: test@test.ccom 11.00 M/C: 2428778132 1 Repat: QSS22345 Pension: 12345P HCC: Paste with New App Type 11:15 Date Description Change Appointment Type Ctrl+T 11:30 Allergies - Dust and Pollen - Penicillins **Delete Appointment** Del A Accounting D Patient Recall Clinical Comments - Mouse will be referre 11:45 Insert Appointment Slot Ctrl+A 03/05/2023 Consult - 10:45 AM Standard Consultation U Audit Details O Attachments 12.00 Set Double Booking NOT allowed 13/04/2023 Request - test 07/03/2023 Consult - 09:45 AM Standard Consultation 12:15 Remove Highlight Ctrl+H N Patient Notes S Surgery Details 02/03/2023 Consult - 09:15 AM Standard Consultation 12:30 Find Other Appointments Ctrl+O 27/02/2023 Document - Form - SR Referral to Mickey Add to Waiting List Ctrl+W 12:45 L Letter Production R Patient Referrals 27/02/2023 Document - Form - SR Referral to Mickey 24/02/2023 Document - Form - My Aged Care Referra Book from Waiting List Ctrl+B 01:00 P Patient Details B Appointments 24/02/2023 Document - Form - Transport for NSW - NS Print Appointment Slip 23/02/2023 Document - Form - Eastern Health Referra Cancel Appointment Ctrl+L 22/02/2023 Document - Form - Northern Health - Brea Т H Hospital List Envelopes/Labels SMS/Email for this Person 22/02/2023 Document - Form - SR Referral to Mickey 15/02/2023 Consult - 08:00 AM Standard Consultation Produce Transcription Files Ctrl+N F Alarms C Word Clinical Notes Standard Consultation 15/02/2023 Document - MR Mickey Mouse Set Flags 15/02/2023 Document - MR Mickey Mouse G Pathology/Radiology Scan/Capture Image Alter Date 10/02/2023 Document - Prescription dated 10/02/2023 Rx Prescribing/Clinical Ctrl+R 10/02/2023 Document - Prescription dated 10/02/2023 + Davs K Checklists E Patient Clinical 10/02/2023 Script - Plavix Tablets Add/Remove Invoice Item Numbers Ctrl+1 Weeks Alter Times 10/02/2023 Script - Panadeine Forte Tablets O Months Invoice W HL Workers Comp HealthLink Form 09/02/2023 Consult - 11:30 AM Copy Phone Number 09/02/2023 Referral - 12mth Dr Test Test Unknow Exit NUM Pathology E-Letters Pendi

Shexie Platinum - Patient Functions

View Options Pop-up Menu Provider SMS/eMail

```
Shexie Platinum
 Patient Details
                Referrals
                           Notes New Report
                                                 Appointments Audit Details Hospital List Surgery Details Accounting Alarms/Message
                                                Mickey (Baddest) Mouse #20020
               Patho\Radio
                               Diagnostic
                                                                                           Patient
                                                                                                              Online
  New Script
                                                                                                                        Cancel
                                                   DOB: 30/01/1991 Age: 32
                 Request
                               Request
                                                                                          Functions
                                                                                                              Meetina
                                                                                                                    Bill Items
Medications (incl. Prescribed) Dr J Mountain
                                                                     ✓ Weeks
                                                                                  Next Visit Reason
Add a Medication
                                                                                  ECG
                                                                     ^
                                                                                                                      * Add Item
                                                                                   Echo
 Amoxil 500 mg Capsules
                                                                        11
                                                                             \wedge
 Celebrex 200 mg Capsules [30] - 200mg - Oral Capsu
                                                                                    Holter
                                                                        2
   Inflectra Powder for infusion - 100mg - Powder for
                                                                                   Stress Test
                                                                        3
 Noroxin - 400ma do not overdose
                                                                        4
Panadeine Forte Tablets - 1 - Tablet PBS:1215Y
                                                                     ς.
Health Conditions
                                                       Show Invalid
                                                                         Allergies
                                                                                            No Known Allergies
 * Add a New Health Condition
                                                                          Add a New MIMS Allergy
Cortex of adrenal gland Sick Mouse [C74.0]
                                                                          Dust and Pollen
                                                                                                                        HL
Hyperaldosteronism - [E26] Hyperaldosteronism [E26]
                                                                          Penicillins
Melanoma []
Default Tab Statistic Forms
                                                        Statistic Forms
 Clinical Comments
                    Clinical Notes
                                       Documents
                                                                           Script History
                                                                                           My Health Record
                                                                                                                  Tasks
  Form === All Forms ===
                                                          Edit New
                                                     \sim
```

HealthLink Form

Preview Images Synergy Network Message for Patient

09/02/2023 Document - Prescription dated 09/02/2023

How to access these different locations to open HealthLink SmartForms

A1 Right Click on the Appointment for the **Patient > HealthLink Form Patient Function**

| ؇ Shexie | Platinum - Healthlink User He | pdesk No: 1300 7439 | 43 (1300 SHEXIE) | | | | | | | |
|------------|-------------------------------|---------------------|-------------------|--------------|-------------|------------|------------------|---------------------|-------------|-----------------------------|
| Patient Se | arch Accounting View Table | Maintenance Repo | orts Word Proce | ssor Calcul | lator House | eeping Hel | elp Log off | | | |
| | | | | | | | Thur | sdav 02 March. 2023 | | |
| | | | | | | | | 08:00 AM - 05:00 PM | | |
| | Lock Bookings | | | | | | | | | |
| | Dr J Moun | tain | γ | Dr Aram Call | ahan | | | | | |
| | | | , | | | | | | | |
| Time | Appointment | Flags Billing | Contact No | Patient | Ref No.1 | Ref No.2 | HighLights | Comment | | Referral |
| 08:00 | | | | | | | | | | |
| 08:15 | | | | | | | | | | |
| 08:30 | | | | | | | | | | |
| 08:45 | | | | | | | | | | |
| 09:00 | | | | | | | | | | |
| 09:15 | Mr Mickey (Baddest) Mouse | Move Appoint | tment | Ctrl+X | | | | | | Dr Test Test (12) 9/02/2023 |
| 09:30 | | Copy Appoint | ment | Ctrl+C | | | | | | |
| 09:45 | | Paste Appoint | ment | Ctrl+V | | | | | | |
| 10:00 | | Paste with Nev | w Арр Туре | | | | | | | |
| 10:15 | | Change Appoi | intment Type | Ctrl+T | | | | | | |
| 10:30 | | Delete Appoin | itment | Del | | | | | | |
| 10:45 | | Insert Appoint | tment Slot | Ctrl+A | | | | | | |
| 11:00 | | Set Double Bo | oking NOT allowed | 4 | | | | | | |
| 11:15 | | Remove Highl | light | Ctrl+H | | | | | | |
| 11:30 | | Find Other Ap | pointments | Ctrl+U | | | | | | |
| 11:45 | | Book from Wa | g List | Ctrl+R | | | | | | |
| 12:00 | | Print Appointr | ment Slip | Carro | | | | | | |
| 12:15 | | Cancel Appoir | ntment | Ctrl+L | | | | | | |
| 12:30 | LUNCH | SMS/Email for | this Person | | • | | | | | |
| 01.00 | | Produce Trans | cription Files | Ctrl+N | | | | | | |
| Standard C | onsultation | Set Flags | | | • | | 4 | | | |
| | 1.1.7.1 | Scan/Capture | Image | | | | March 2023 | Api | ni 2023 P | NSW Ambulance - Pathology |
| Alter Date | | Rx Prescribing | /Clinical | Ctrl+R | | | 27 28 1 2 | 3 4 5 | 1 2 | |
| Days | - + Boo | Add/Remove | Invoice Item Num | oers Ctrl+l | ~ | Paymen | nt 6 7 8 9 1 | 0 11 12 3 4 5 | 6 7 8 9 | |
| O Weeks | Alter Times | Invoice | | | at and | law t | 20 21 22 23 2 | 4 25 26 17 18 19 | 20 21 22 23 | |
| 0 | | Copy Phone N | lumber | | mved | Invoice | 27 28 29 30 3 | 1 24 25 26 1 2 3 | 27 28 29 30 | |
| Patholog | E-Letters Pending Le. | HealthLink For | rm | | | | Today: 2/03/2023 | | | < |
| | | | | | | | | | | |



| 👫 Shexie | Platinum - Healthlink User Helpdesk No: 1300 743943 (13 | 20 SHEXIE) | |
|------------------------------------|--|--|--|
| Patient | A Shexie Platinum - Patient Functions | | × |
| Oper | View Options Pop-up Menu Provider SMS/eMail Mr Mickey (Baddest) Mouse #20020 Current Provider: Dr J Mountain | Preview Images Synergy Network Message for Patient 123 Testing Street Additional Street Woonona NSW 2517 DOB: 08/12/1998 - 24. Mb: 048888888 Wk: 0312345687 Hm: 0312345678 Pat#: 20020 Email:test@test.ccom M/C: 24287781321 M/C: 24287781321 Repair (QSS12345 Pension: 12345P HCC: CCRN111111111A | 1222 |
| Time | | Date Description | Value ^ |
| 08.00 | A Accounting D Patient Recall | Alleraies - Dust and Pollen - Penicillins | |
| 00.00 . | Accounting Patent Necal | Clinical Comments - Mouse will be referred to the hospital to be further assed by a | |
| 08:15. | U Audit Detaile O Attachmente | 02/03/2023 Consult - 09:15 AM Standard Consultation | |
| 08:30 . | | 27/02/2023 Document - Form - SR Referral to Mickey Mouse - Specialist Referral | Dispatched |
| 08:45. | N Patient Notes S Surgery Details | 27/02/2023 Document - Form - SR Referral to Mickey Mouse - Specialist Referral | Dispatched |
| 00.00 | | 24/02/2023 Document - Form - My Aged Care Referral - My Aged Care Referral | Dispatched |
| 00.00 | L Letter Production R Patient Referrals | 23/02/2023 Document - Form - Fastern Health Referral - Cardiology - Jeppifer Cooke | Dispatched |
| 09:15. | | 22/02/2023 Document - Form - Northern Health - Breast Surgery - Mr Michael Issac | Dispatched |
| 09:30 . | P Patient Details B Appointments | 22/02/2023 Document - Form - SR Referral to Mickey Mouse - Specialist Referral | Dispatched |
| 09:45 . | | 15/02/2023 Consult - 08:00 AM Standard Consultation | |
| 10.00 | T Envelopes/Labels H Hospital List | 15/02/2023 Document - MR Mickey Mouse | E-Letters Revie |
| 10.15 | | 15/02/2023 Document - MR Mickey Mouse | E-Letters Revie |
| 10:15. | F Alarms C Word Clinical Notes | 10/02/2023 Document - Prescription dated 10/02/2023 | |
| 10:30 . | | 10/02/2023 Document - Prescription dated 10/02/2023 | |
| 10:45 . | G Pathology/Radiology | 10/02/2023 Script - Plavix Tablets | |
| 11:00 | | 10/02/2023 Script - Panadeine Forte Tablets | |
| 11.15 | E Patient Clinical K Checklists | 09/02/2023 Consult - 11:30 AM | |
| 11.15. | | 09/02/2023 Referral - 12mm Driest lest Onknown Ph- FX- | |
| 11:30 . | W Workers Co. A2 HL HealthLink Form | 09/02/2023 Document - Prescription dated 09/02/2023 | |
| 11:45 . | | 08/02/2023 Document - Form - Northern Health - Breast Surgery - Mr Michael Issac | Dispatched |
| 12:00 | Exit | 08/02/2023 Document - Form - SR Referral to Mickey Mouse - Specialist Referral | Dispatched Y |
| 12.15 | | | |
| 10.00 | | | |
| 12:30 | LUNCH | | |
| L01 00 | | | |
| Standard | Consultation | Cancelled Appt Clear Hilites | April 2023 |
| Alter Dat Days Week Monti | e - + Book | No Invoice See Comment DNA Y Payment Mon 27 28 1 23 4 0 6 7 8 9 10 11 1 13 14 15 16 17 18 1 Delete Arrived Invoice 27 28 29 30 31 | un Mon Tue Wed Thu Fri Sat Sun 5 1 2 2 3 4 5 6 7 8 9 19 10 11 12 13 14 15 16 26 17 18 19 20 21 22 23 24 25 26 27 28 29 30 |
| Patholo | ny E-Letters Pending Letters Review Complete Br | Today: 2/03/2023 | 1 2 3 4 5 6 7 |
| 1 411010 | ar - country rending country review complete br | | |



🚸 Shexie Platinum

| Patient Details Referrals Notes New Report A | ppointments Audit Details | Hospital List Surgery Det | ails Accounting Alarms/Messa | ige Env/Labels | Checklists | Syner |
|--|---|---|------------------------------|----------------|------------|-------|
| New Script Patho\Radio Request Diagnostic Mile | key (Baddest) Mouse #20020 DOB: 08/12/1998 Age: 24 | Patient Functions | Online Meeting Cancel | | | |
| Medications (incl. Prescribed) Dr J Mountain | ✓ Weeks | Next Visit Reason | Bill Items | | | |
| Add a Medication Amoxil 500 mg Capsules Celebrex 200 mg Capsules [30] - 200mg - Oral Capsu Inflectra Powder for infusion - 100mg - Powder for Noroxin - 400mg do not overdose Panadeine Forte Tablets - 1 - Tablet PBS:1215Y | ▲ 1 ▲ 2 2 3 4 ↓ ↓ | ECG Echo Holter Stress Test | * Add Item | | | |
| Health Conditions | Show Invalid Allergies | No Known Allerg | ies A3 | | | |
| * Add a New Health Condition Cortex of adrenal gland Sick Mouse [C74.0] Hyperaldosteronism - [E26] Hyperaldosteronism [E26] Melanoma [] | * Add a Dust an Penicilli | New MIMS Allergy d Pollen ins | HL | | | |
| Default Tab Statistic Forms - | | | | | | |
| Clinical Comments Clinical Notes Documents | Statistic Forms Script | History My Health Record | Tasks | | | |
| Form === All Forms === | ✓ Edit New | | | | | |
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Step 3: Launch the HealthLink SmartForm

B Click on **New** button to create a new SmartForm for the patient

| Patient Search A | - Healthlink | User View Tał | Helpdesk No: 1 ble Maintenance | 300 743943 (13 e Reports | Word Processor | Calculator | Housekeeping | Help Log off | | | | | | | |
|---|-----------------|------------------|-----------------------------------|-----------------------------|------------------------------|------------|-------------------|-----------------|--|---|--------------------------------|-------------------------------------|---|--------|---------------------------|
| Oper B | 😽 Shexie | Platinum - H | lealthLink Form | 1 | | | | | W | ednesday () | 3 May | 2023 | - 0 | × |] |
| [| | ٦. | | | | | Patient: Mr Micke | (Baddest) Mouse | | Provider: | Dr J Mou | ntain 0319352 | 2K | \sim | |
| | New | Open | Exit | | | | | | | Status: | All | | | \sim | |
| Time Appoint 09:00 0 09:15 0 09:30 0 09:45 0 10:00 0 10:15 0 10:30 0 11:15 Mr Mid 11:15 0 11:30 0 11:45 0 | Created Date | I Pa | atient | Туре | | Subject | | | Description | Provider | User | Status | Message ID | | Referral |
| 12:15 12:30 12:45 11:00 Standard Consultation Alter Date Days Days Meeks Months | - + | | 3ook | Next App | V See Comme DNA Delete | ent | ived I | ayment . | 24 25 26 27 1 2 3 4 8 9 10 11 15 16 17 18 2 23 24 25 | 7 28 29 30 5 6 7 12 13 14 19 20 21 26 27 28 | 5 6 12 13 19 20 26 27 | 1 7 8 14 15 21 22 28 29 | 2 3 4 9 10 1 16 17 18 23 24 25 30 1 2 | ~ | ISW Ambulance - Pathology |

Step 4: Select the required HealthLink SmartForm from the display

Select the required SmartForm link from the list available on the HealthLink homepage.

 The SmartForms selection will vary based on your location. Please contact Healthlink Helpdesk to get the required form if you are missing any forms based on your Practice location.
 Refer to this website for all the available

HealthLink SmartForms: https://au.healthlink.net/products/smartforms/smartforms-available/

Some of the SmartForms have different services to select based on your requirement. Click **Continue** to move onto the next step.

Note: The services for each SmartForm will vary based on the different referral facilities or endpoints.





At this point, you will have access to all the information necessary to complete the form for submission. Depending on the selections you've made, additional fields will appear allowing you to include the relevant information necessary.

If you need to do something else or are awaiting on details not yet available, you can Park the form to save what you've currently done so far and come back to it later to complete it.

Note: (*) indicate a mandatory form field. You will not be able to submit the form until the mandatory fields are filled.

| New Open Exit | | | | | 40 61 | Chathan | Di e Moun | um 001000 | 211 | |
|--|--|------------------|-----------------------------|-------------------|-------------------------|-----------------------------|--------------------------------|--------------------|--------------|-------|
| | http://localhost:5088/form-au/referralFormFrame | s.jsp? | formScope | Id=EH | -4&tsł | Status: | All | | | |
| Eastern Health Referral to Eastern Health | Allergy - Francis Thien | | | | | | <u>S</u> ubmit | Pre <u>v</u> iew | <u>P</u> ark | Help~ |
| Requested Information 🔺 | Referral Date* | 03/0 |)5/2023 | | | | | | 1 | ~ |
| Allergy - Francis Thien | Referral Continuation* | 0 | New | | | | | | F | |
| | | 0 | Amended | l refer | ral/update | e previously | sent referra | al | - | |
| Attachments / <u>R</u> eports 🔺 | | 0 | Renew ex | xpired | referral | | | | | |
| No reports selected No files attached | | 0 | Team Ca | re Arr | angemen | t | | | | |
| | Referral Period* | 12 ו | months 🗸 | | | | | | | |
| Medications, Allergies, | Interpreter Required* | $^{\circ}$ | Yes | ۲ | No | | | | | |
| Alerts 7 long term medications specified | Additional Needs / Reasonable Adjustments Required* | $^{\circ}$ | Yes | ۲ | No | | | | | |
| No medications specified 2 medical warnings specified | Does the patient have a carer / support person?* | 0 | Yes | ۲ | No | | | | | |
| Medical, Social and Family | Is the patient appropriately equipped and enabled for Telehealth (video) consultation?* | 0 | Yes | ۲ | No | | | | | - 1 |
| HISTORY No medical history specified | I acknowledge that the patient has consented to the referral and to referring clinician, the nominated GP, the health service staff and o treatment or care. | o their other | r personal a health serv | and he /ice pr | alth infor oviders a | mation bein s required t | g shared be o facilitate tl | etween the heir | | |
| Patient Information | Patient Consent* | | | | | | | | | |
| Mickey Mouse QSS22345 30/01/1991 | HealthPathways Melbourne | | | | | | | | | |
| | Before sending your referral, please ensure you meet the referral HealthPathways Melbourne for referral guidelines. | criteri | a for Allerg | y and | attach ar | ıy relevant i | nvestigation | is. Access | | |
| Referrer Information | | Dat | tine: Creek | tor the | n 20 dau | | | | | • |



The **Browse for Patient Document** button in the Attachment/Report tab will give you access to all the documents available on your Shexie Software to attach with the SmartForm, you can also use **Browse from Local** File button to attach it from the local machine.

Note: Please note that attachments from **local file** will need to be re-attached before submitting parked forms.

| M Shexie Platinum - HealthLink Forn | n | | | | | | | | ı × |
|---|------------------|------------------------------------|--|--|---------------------------------|-----------------------|---------|------|--------|
| | | <u> </u> | Patient: Mr Mickey (Ba | addest) Mouse | Provider: | Dr J Mountain | 0319352 | (| \sim |
| New Open Exit | | htt | p://localhost:5088/form-au/referralFormF | rames.jsp?formScopeId=EH-4&fsł | Status: | All | | | ~ |
| Eastern Health Referral to Eastern Health | Allergy | / - Francis Th | ien | | | Submit P | review | Park | Help~ |
| Requested Information A Allergy - Francis Thien | | Form has | been auto-saved. | | F | | | | ^ |
| Attachments / Reports | Diagno | stic Reports / | Patient Documents | Browse for Patient Document | Brov | wse for Local Fil | e | | |
| No reports selected No files attached | Attach Attach | file from EMR s file from Compu | upports: gif, html, jpeg, doc, docx, pdf, iter supports files that end in types: do | txt, rtf, tiff c, docx, gif, htm, html, jpeg, jpg, pdf, rt Caution: larger attachments may | f, tif, tiff, tx take signif | t icant time to pr | eview | | |
| Medications, Allergies, | | Date 🔻 | Name | Comments | Туре | Size | | | |
| 7 long term medications specified No medications specified | | 27/02/2023 | Form - SR Referral to Mickey Mouse - Specialist Referral | | doc | 31 KB | | | |
| | | 27/02/2023 | Form - SR Referral to Mickey Mouse - Specialist Referral | | doc | 32 KB | | | |
| Medical, Social and Family History | | 24/02/2023 | Form - My Aged Care Referral - My Aged Care Referral | | doc | 46 KB | | | |
| | | 24/02/2023 | Form - Transport for NSW - NSW Fitness to Drive Medical Assessment | | doc | 43 KB | | | |
| Patient Information | | 23/02/2023 | Form - Eastern Health Referral - Cardiology - Jennifer Cooke | | doc | 32 KB | | | |
| QS522345 30/01/1991 | | 22/02/2023 | Form - Northern Health - Breast Surgery - Mr Michael Issac | | doc | 31 KB | | | |
| Referrer Information | | 22/02/2023 | Form - SR Referral to Mickey Mouse - Specialist Referral | | doc | 32 KB | | | ~ |

Step 5: Ensure patient and referrer information is correct

1 Ensure patient and referrer information is correct; With the 'Patient Information' and 'Recipient/Referrer' tabs, you simply need to ensure that the information displayed is up-todate and correct.

2 If a piece of required information is missing you will see the validation symbol displayed on the tab. To complete it, just click on the tab and fill-in the required field.

G1

| % Shexie Platinum - HealthLink Form | 1 | | | | - | - [| X נ |
|--|--|--|-----------|------------------|--------------|--------------|---------------------|
| New Open Exit | ←→ http://localhost:5088/form-a | Patient: Mr Mickey (Baddest) Mouse u/referralFormFrames.jsp?formScopeId=EH-4&fsk=-651834206 | Provider: | Dr J Moun All | tain 0319352 | ιK | |
| Eastern Health Referral to Eastern Health | Allergy - Francis Thien | | | <u>S</u> ubmit | Preview | <u>P</u> ark | HL <u>H</u> elp∨ |
| Requested Information Allergy - Francis Thien | Form has been auto-saved. | | | | | | ^ |
| Attachments / Reports A No reports selected No files attached | Patient Information Date of birth* 30/01/1991 | IHI | | | | | |
| Medications, Allergies, Alerts 7 long term medications specified No medications specified 2 medical warnings specified Medical, Social and Family | Medicare/DVA Eligible* Yes No Medicare number* 2428778132 1 DVA number QSS22345 | Medicare expiry 01/12/2023 Pension number 12345P | | | | | |
| No medical history specified | Private health fund name Defence Health Name* | Patient membership number 000111222 | | | | | |
| Patient Information A Mickey Mouse QSS22345 30/01/1991 | Mickey Vvt Mouse Gender* Male | Patient's indigenous status* Both Aboriginal and Torres Strait Islander origin | | | | | |
| Referrer Information John Mountain 0319352K | Residential Address 123 Testing Street, Additional Street, Wo | oonona, NSW, 2517 | | | | | |
| | Postal Address Same as residential Yes | | | | | | ~ |

Step 6: Preview and Submit the SmartForm

To preview the referral; click Preview button (Top right corner) to verify that the form has been filled in correctly. The form will highlight which tab and which fields are incomplete if you have missed some mandatory information for the referral.

When you are ready, click on the Submit button to send your electronic referral. This will safely and securely send the form directly to <Hospital or Specialist> and you will see a copy of the completed form containing an form sent date and time. You will also need to print a copy for the patient by clicking the Print button.

Shexie Platinum - HealthLink Form × _ Provider: Dr J Mountain 0319352K Patient: Mr Mickey (Baddest) Mouse Exit Open http://localhost:5088/form-au/referralFormFrames.jsp?formScopeId=EH-4&_fsk=-651834206 Status: HL Eastern Health Referral to Eastern Health Preview Park Allergy - Francis Thien Submit <u>H</u>elp∨ Requested Information A \oslash Form has been auto-saved. Allergy - Francis Thien Patient Information Attachments / Reports A Date of birth* No reports selected IHI No files attached 30/01/1991 Medicare/DVA Eligible* Medications, Allergies, ● Yes ○ No Alerts Medicare number* Medicare expiry 7 long term medications specified No medications specified 2428778132 1 01/12/2023 2 medical warnings specified **DVA number** Pension number QSS22345 12345P Medical, Social and Family History Patient membership number Private health fund name No medical history specified Defence Health 000111222 Name* Mickey Vvt Mouse Patient Information A Mickey Mouse QSS22345 30/01/1991 Gender* Patient's indigenous status* Male \checkmark Both Aboriginal and Torres Strait Islander origin **Referrer Information Residential Address** John Mountain 0319352K ▶ 123 Testing Street, Additional Street, Woonona, NSW, 2517 Postal Address Same as residential ~ Yes

Step 7: View or Print Submitted SmartForm and Referrals

- Viewing or Printing Submitted Referrals; A copy of the submitted form can be found in Healthlink Audit Report section.
- To access this location, from the Home screen, go to **Housekeeping** (on the top right side)
- J2 Then click **HealthLink Audit Report** for all the Submitted/Saved and Parked forms.

Note: You will not be able to submit a form which is already been submitted once.

| 🖗 Shexie Platinu | um - Healthlink User Helj | odesk No: 1300 | 743943 (1300 SHEXIE) | | | |
|--|---------------------------|----------------|----------------------|------------|--|----------|
| Patient Search | Accounting View Table M | Aaintenance | Reports Word Proces | ssor Ca J1 | Housekeeping Help Log off Backup Medical System Offsite Pathology Results Pathology Runs Archive Patients | 02 March |
| Time App 08:00 08:15 08:30 08:30 08:00 | pointment | Flags Billin | g Contact No | Patient I | Exp/Imp Appointments to Outlook Import/Export Bulk Letters Link Unattached Files Shexie Users Logged On Timesheets Network Messages My Health Audit Export | nent |
| 09:15 Mr M 09:30 09:45 | Mickey (Baddest) Mouse | Prive | M:048888 | 20020 | | |
| 10:00 10:15 10:30 | | | | | | |
| 10:45 11:00 11:15 | | | | | | |
| 11:45 | | | | | | |

- HealthLink Audit Report will open a different window in Shexie Software. Select the date from the dropdown menu to display all the HealthLink Forms from that date.
- You can also select the required Provider and Status based on the top right side of the screen.

| Patient Search Acc | ounting View | Table Maintenance | e Reports Word Processor | Calculator Housekeeping Help Log | off | | | | | |
|-------------------------|-----------------|----------------------|--------------------------|---|-------------------------------------|-----------------------|----------------------------|------------------------|------------------------------|--------------------------|
| Open Panels 1 | 🔶 Shexie Platin | um - HealthLink Form | | | W | ednesd | av 03 M | av 2023 | - 🗆 × | |
| | | | | Patient: Audit | | Pro | ovider: All | | ~ | 6 |
| Π | New | Open Exit | From: Sunda | y , 1 January 2023 | [| J▼ Sta | atus: All | | ~ | |
| Time Appoint | Created Date | Patient | Туре | Subject | Description | Provider | Us | er Status | Message ^ | Referral |
| 09:00 | 02/05/2023 | Minnie Mouse | Eastern Health Referral | Allergy - Francis Thien | Eastern Health | Dr J Mou | ntain HL | AutoSaved | EH-1 | |
| 09:15 | 20/04/2023 | Mickey Mouse | Eastern Health Referral | Allergy - Francis Thien | Eastern Health | Dr J Mou | ntain HL | AutoSaved | EH-10411 | |
| 09:30 | 13/04/2023 | Mickey Mouse | Eastern Health Referral | Allergy - Francis Thien | Eastern Health | Dr J Mou | ntain HL | AutoSaved | EH-10401 | |
| 09:45 | 13/04/2023 | Mickey Mouse | Austin Health Referral | Cardiac Surgery - A/Prof George Matalanis | Austin Health R | Dr J Mou | ntain HL | AutoSaved | AUST-8353 | |
| 10:00 | 27/02/2023 | Mickey Mouse | SR Referral to Mickey Mo | Specialist Referral | SR Referral to | Dr J Mou | ntain HL | Awaiting Ac | SR-3253 | |
| 10:15 | 27/02/2023 | Mickey Mouse | Northern Health | Breast Surgery - Mr Michael Issac | Northern Health | Dr J Mou | ntain HL | AutoSaved | NH-5803 | |
| 10:30 | 27/02/2023 | Mickey Mouse | SR Referral to Mickey Mo | Specialist Referral | SR Referral to | Dr J Mou | ntain HL | Completed | SR-153687 | |
| 10:45 | 27/02/2023 | Mickey Mouse | SR Referral to Mickey Mo | Specialist Referral | SR Referral to | Dr J Mou | ntain HL | Removed | SR-153584 | |
| 11.00 | 27/02/2023 | Mickey Mouse | Northern Health | Breast Surgery - Mr Michael Issac | Northern Health | Dr J Mou | ntain HL | AutoSaved | NH-5801 | |
| 11:15 | 24/02/2023 | Mickey Mouse | Transport for NSW | NSW Fitness to Drive Medical Assessment | Transport for NS | Dr J Mou | ntain HL | Completed | RMS-14256 | |
| 11.20 | 24/02/2023 | Mickey Mouse | My Aged Care Referral | My Aged Care Referral | My Aged Care R | Dr J Mou | ntain HL | Completed | MAC-8051 | |
| 11.30 | 24/02/2023 | Mickey Mouse | Transport for NSW | NSW Fitness to Drive Medical Assessment | Transport for NS | Dr J Mou | ntain HL | AutoSaved | RMS-14254 | |
| 11:45 | 23/02/2023 | Mickey Mouse | Eastern Health Referral | Cardiology - Jennifer Cooke | Eastern Health | Dr J Mou | ntain HL | Awaiting Ac | EH-10156 | |
| 12:00 | 22/02/2023 | Mickey Mouse | SR Referral to Mickey Mo | Specialist Referral | SR Referral to | Dr J Mou | ntain HL | Awaiting Ad | SR-3201 | |
| 12:15 | 22/02/2023 | Mickey Mouse | Northern Health | Breast Surgery - Mr Michael Issac | Northern Health | Dr J Mou | ntain HL | Acknowled | NH-5751 | |
| 12:30 | 21/02/2023 | Mickey Mouse | SR Referral to Mickey Mo | Specialist Referral | SR Referral to | Dr J Mou | ntain HL | Parked | SR-3151 | |
| 12:45 | 21/02/2023 | Mickey Mouse | Northern Health | Breast Surgery - Mr Michael Issac | Northern Health | Dr J Mou | ntain HL | Parked | NH-5701 | |
| 01:00 | 20/02/2023 | Mickey Mouse | Eastern Health Referral | Allergy - Francis Thien | Eastern Health | Dr J Mou | ntain HL | AutoSaved | EH-10052 | |
| | 20/02/2023 | Mickey Mouse | Monash Health Specialist | Adolescent Medicine | Monash Health | Dr J Mou | ntain HL | AutoSaved | MH-8120 | |
| | 20/02/2023 | Mickey Mouse | Monash Health Specialist | Breast Surgery | Monash Health | Dr J Mou | ntain HL | AutoSaved | MH-8115 | |
| | 10/02/2023 | Mickey Mouse | Monash Health Specialist | Adolescent Medicine | Monash Health | Dr J Mou | ntain HL | AutoSaved | MH-7956 | |
| Standard Consultation | 10/02/2023 | Mickey Mouse | Monash Health Specialist | Adolescent Medicine | Monash Health | Dr J Mou | ntain HL | AutoSaved | MH-7955 | |
| | 10/02/2023 | Mickey Mouse | Monash Health Specialist | Adolescent Medicine | Monash Health | Dr.I Mou | ntain HI | AutoSaved | MH-7954 ¥ | SW Ambulance - Pathology |
| Alter Date Days Weeks | + | Book | ~ ~ | Payment | 24 25 26 27 1 2 3 4 8 9 10 11 | 28 29 5 6 12 13 | 30 30 5 7 5 14 12 | 1 6 7 8 13 14 15 | 2 3 4 9 10 11 16 17 18 | [|
| O Months | lter Times | View Week | Next App Delete | Arrived Invoice | 15 16 17 18 22 23 24 25 | 19 20 26 27 | 21 19 28 26 | 20 21 22 27 28 29 | 23 24 25 30 1 2 | |

Select the SmartForm/referral from the list and it will display in a different window. Note that after submitting the SmartForm successfully, it will open the submitted form to see or print a copy for your reference or to hand it to the patient.

| | | | | | | 1.00 | |
|---|--|---|----------------|-----------|------------------------|------|--|
| New Open Fuit | | Patient: Mickey Mouse | , | Provider: | Dr J Mountain 0319352K | | |
| New Open Exit | | file:///C:/Shexie/Letters/202302/FormHL_20230224140011 | 1HL.html | Status: | All | | |
| Form sent on 24/02/2023 13:59 | NZDT | Print | с к | | | | |
| | Assessm | ent Summary | | | | | |
| Report | has been forwarded to | Transport for NSW for processing. | | | | | |
| For | any enquires please c | ontact Service NSW on 132213 | | | | | |
| The responsibility for issuing, r | renewing (or refusing icence) lies with Trar | to issue or renew), suspending or cancelling a person's | - | | | | |
| consideration of relevant fact | ors relating to heal | h and driving performance. The medical assessment | | | | | |
| information captured below will information is required or base | d on the medical info | rmation captured below it is determined that you do not | | | | | |
| meet the medical standards to I | hold a driver licence of | r public passenger driver authority. | | | | | |
| Drivacy Statement | | | | | | | |
| Filvacy statement | | | | | | | |
| Your personal and health informa | ation collected in this fo | rm will be held by Transport for NSW at 20-44 Ennis Road, | | | | | |
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Shexie Medical Systems Support Contact Details

Shexie Pty Ltd PO Box 538 Hornsby NSW 1630

PHONE: 1300 743 943 (1300 SHEXIE) FAX: 1300 792 943

E-mail: info@shexie.com.au

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Monday to Friday (Except Public Holidays) 8:00am – 6:00pm

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